

# Alibaba Cloud Elasticsearch

## Best Practices

Issue: 20190418

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# Generic conventions

Table -1: Style conventions

Style	Description	Example
	This warning information indicates a situation that will cause major system changes, faults, physical injuries, and other adverse results.	 <b>Danger:</b> Resetting will result in the loss of user configuration data.
	This warning information indicates a situation that may cause major system changes, faults, physical injuries, and other adverse results.	 <b>Warning:</b> Restarting will cause business interruption. About 10 minutes are required to restore business.
	This indicates warning information, supplementary instructions, and other content that the user must understand.	 <b>Notice:</b> Take the necessary precautions to save exported data containing sensitive information.
	This indicates supplemental instructions, best practices, tips, and other content that is good to know for the user.	 <b>Note:</b> You can use Ctrl + A to select all files.
>	Multi-level menu cascade.	Settings > Network > Set network type
<b>Bold</b>	It is used for buttons, menus, page names, and other UI elements.	Click OK.
<code>Courier</code> font	It is used for commands.	Run the <code>cd / d C :/ windows</code> command to enter the Windows system folder.
<i>Italics</i>	It is used for parameters and variables.	<code>bae log list --instanceid Instance_ID</code>
[ ] or [a b]	It indicates that it is a optional value, and only one item can be selected.	<code>ipconfig [-all -t]</code>

Style	Description	Example
<code>{}</code> or <code>{a b}</code>	It indicates that it is a required value, and only one item can be selected.	<code>switch {stand   slave}</code>



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# 1 Build a visualized O&M system with Beats

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## Background

Beats is a platform for single-purpose data shippers. After you install Beats, the lightweight Beats agents send data from your instances to target objects, such as Logstash or Elasticsearch.

As an agent of Beats and a lightweight shipper, Metricbeat is designed to collect metrics from your systems and services, and then send the metrics to target objects, such as Elasticsearch. Metricbeat is a lightweight method to send system and service statistics from CPUs to memory, Redis to NGINX, and much more.

This topic describes how to use Metricbeat to collect metrics from a MacBook, send the metrics to an Alibaba Cloud Elasticsearch instance, and generate a corresponding dashboard in Kibana.



### Note:

The procedures to collect metrics from a computer that runs a Linux or Windows system and to send the metrics to an Alibaba Cloud Elasticsearch instance are similar.

## 1. Purchase and configure an Alibaba Cloud Elasticsearch instance

If you do not have an Alibaba Cloud Elasticsearch instance, you must activate Alibaba Cloud Elasticsearch and create an instance ####. You can then send the data collected from the MacBook to the Alibaba Cloud Elasticsearch instance through the internal or public IP address of the instance.

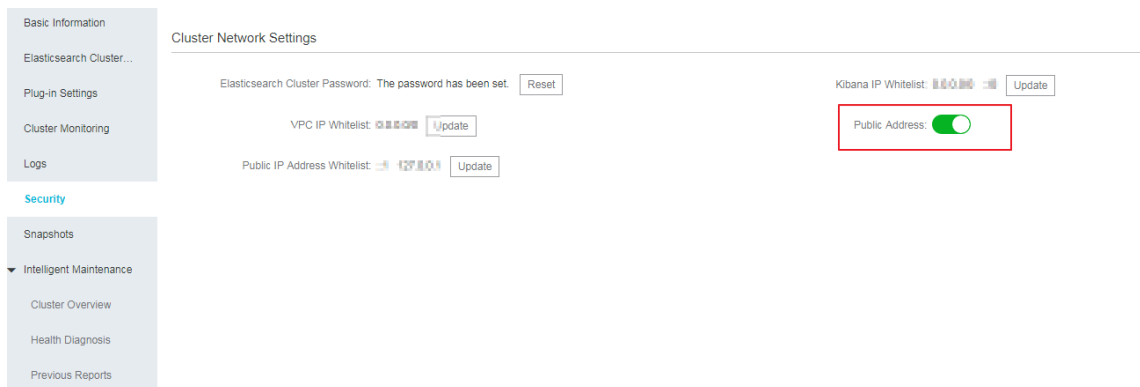


### Note:

- If you access the Alibaba Cloud Elasticsearch instance through its public IP address, you must switch on Public Address and configure a public IP address whitelist on the Security page.
- If you access the Alibaba Cloud Elasticsearch instance through its internal IP address, you must create an Alibaba Cloud Elastic Compute Service (ECS)

instance in the same VPC and region as the Alibaba Cloud Elasticsearch instance to manage access to the Elasticsearch.


- a. Log on to the Alibaba Cloud Elasticsearch console, click the instance name or ID, and then click Security in the left-side navigation pane. On the Security page, switch on Public Address.



- b. Add the public IP address of the MacBook to the whitelist.

### Modify Public IP Whitelist



 You can add IPv4 addresses or CIDR blocks to the whitelist, for example, 192.168.0.1 or 192.168.0.0/24. You must separate multiple IPv4 addresses with commas (.). You can set the whitelist to 127.0.0.1 to block all IPv4 addresses or set the whitelist to 0.0.0.0/0 to allow all IPv4 IP addresses. If your Elasticsearch cluster is in the China (Hangzhou) region, you can add IPv6 addresses or CIDR blocks to the whitelist, for example, 2401:b180:1000:24::5 or 2401:b180:1000::/48. You can set the whitelist to ::1 to block all IPv6 addresses or set the whitelist to ::/0 to allow all IPv6 addresses. [View Documentation](#)

::1,127.0.0.1



### Notice:

If you use a public network, add the IP address of the jump server that controls outbound network traffic of the public network to the whitelist. If you cannot obtain the IP address of the jump server, add `0 . 0 . 0 . 0 / 1` , `128 . 0 . 0 . 0 / 1` to the whitelist to allow a certain part of IP addresses. This setting exposes the Alibaba Cloud Elasticsearch instance to the public network. Evaluate the risks and proceed with caution.

- c. After you complete the configuration, click **Basic Information** in the left-side navigation pane and copy the public IP address of the Alibaba Cloud Elasticsearch instance.

The screenshot shows the 'Basic Information' page for an Alibaba Cloud Elasticsearch instance. The left sidebar contains navigation options: Elasticsearch Cluster..., Plug-in Settings, Cluster Monitoring, Logs, Security, Snapshots, Intelligent Maintenance (expanded), Cluster Overview, Health Diagnosis, and Previous Reports. The main content area is divided into two sections: Basic Information and Configuration. The Basic Information section includes fields for Instance ID, Name, Version, Regions, VPC Network, VPC-connected Instance Address, Public Address (highlighted with a red box), Status, Billing Method, Zone, VSwitch, Internal Network Port, and Public Port. The Configuration section shows Data Node Specifications, Disk Type, Data Nodes, and Storage.

- d. Modify the YAML configuration. On the YAML Configurations page, enable **Create Index Automatically**. By default, this feature is disabled. This operation restarts the Elasticsearch instance and takes some time to take effect.

The screenshot shows the 'YAML Configurations' page for an Alibaba Cloud Elasticsearch instance. The left sidebar is the same as in the previous screenshot. The main content area is divided into two sections: Word Splitting and YAML Configurations. The Word Splitting section includes an 'Upload Synonym Dictionary' button. The YAML Configurations section includes a 'Modify Configuration' button and several settings: 'Create Index Automatically' (highlighted with a red box and set to 'Enable'), 'Delete Index With Specified Name' (set to 'Specify Index Name When Deleting'), 'Audit Log Index' (set to 'Disable'), 'Watcher' (set to 'Disable'), and 'Other Configurations' (empty).

## 2. Download and configure Metricbeat

- [Metricbeat installation package for Mac operating systems.](#)
- [Metricbeat installation package for 32-bit Linux operating systems.](#)
- [Metricbeat installation package for 64-bit Linux operating systems.](#)
- [Metricbeat installation package for 32-bit Windows operating systems.](#)
- [Metricbeat installation package for 64-bit Windows operating systems.](#)

### a. Download, unzip, and open the Metricbeat file.

```
zhaohongyangdeMacBook-Pro:Desktop zhaohongyang$ cd metricbeat-6.3.1-darwin-x86_64
zhaohongyangdeMacBook-Pro:metricbeat-6.3.1-darwin-x86_64 zhaohongyang$ ls
LICENSE.txt      data             logs             metricbeat.yml
NOTICE.txt       fields.yml       metricbeat       modules.d
README.md        kibana          metricbeat.reference.yml
zhaohongyangdeMacBook-Pro:metricbeat-6.3.1-darwin-x86_64 zhaohongyang$
```

### b. Open and edit the Elasticsearch output section of the metricbeat.yml file. You need to uncomment the corresponding content.

```
#===== Outputs =====

# Configure what output to use when sending the data collected by the beat.

#----- Elasticsearch output -----
output.elasticsearch:
  # Array of hosts to connect to.
  hosts: ["es-cn-xxxxxx.public.elasticsearch.aliyuncs.com:9200"]

  # Optional protocol and basic auth credentials.
  protocol: "http"
  username: "elastic:"
  password: "xxxxxx"
```



#### Note:

Alibaba Cloud Elasticsearch provides the following access control information:

- **hosts:** the public or internal IP address of the Alibaba Cloud Elasticsearch instance. This example uses the public IP address.
- **protocol:** set to `http`.
- **username:** the default username is `elastic`.
- **password:** the password that is used to log on to Alibaba Cloud Elasticsearch.

### 3. Activate Metricbeat

Run the following command to activate and use Metricbeat to send data to the Alibaba Cloud Elasticsearch instance.

```
./ metricbeat -e -c metricbeat . yml
```

```
zhaohongyangdeMacBook-Pro:metricbeat-6.3.1-darwin-x86_64 zhaohongyang$ ./metricbeat -e -c metricbeat.yml
```

### 4. View the dashboard in Kibana

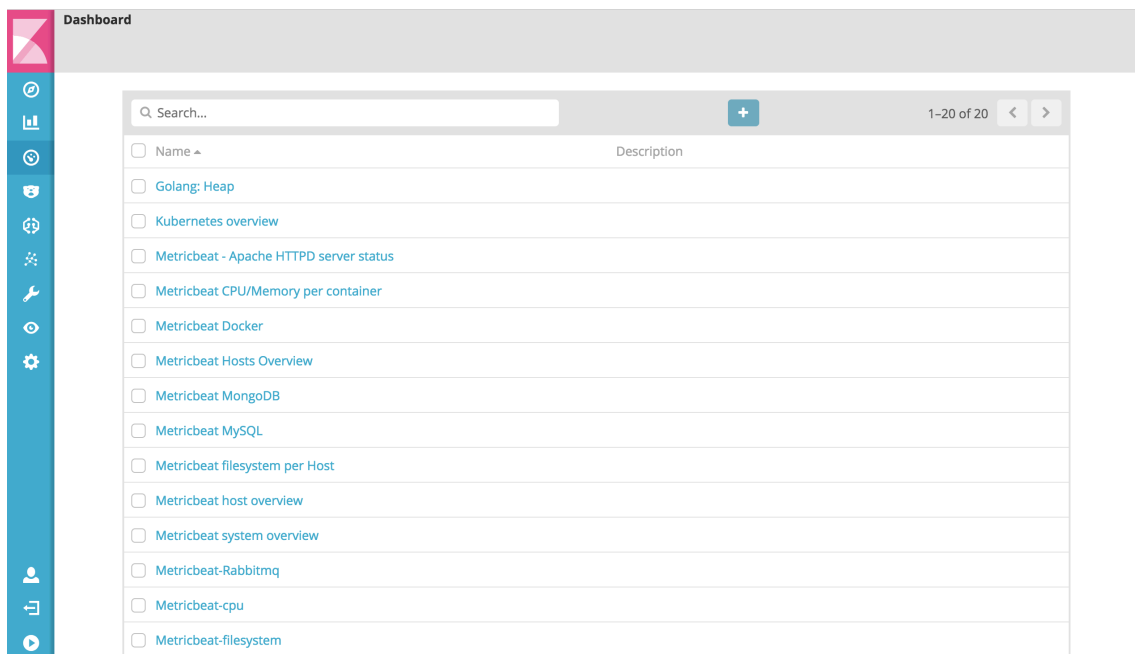
Click Kibana Console in the upper-right corner in the Alibaba Cloud Elasticsearch console. You will be directed to the Dashboard page, as shown in the following figure:



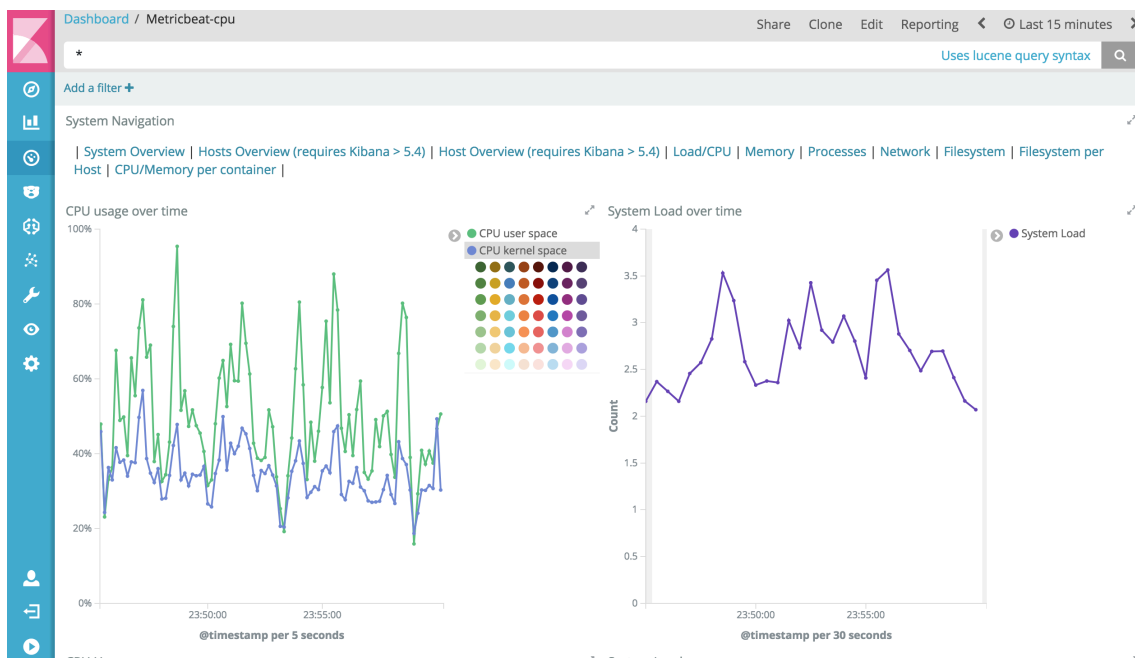
Note:

If you have not created an index pattern in the Kibana console, the corresponding information may not be displayed on the dashboard. To resolve this issue, create an index pattern and view the information on the Dashboard page again.

#### a. List of metrics.



#### b. CPU metrics.



#### Note:

You can schedule the system to refresh data every five seconds and generate reports, and configure a webhook to send alerts when an exception occurs.

## 2 Cloud data import

---

### Import data from Alibaba Cloud to Alibaba Cloud ES (offline)

Alibaba Cloud stores an abundance of cloud storage and database products. If you want to analyze and search for data in these products, visit and [Data Integration](#), which allows you to synchronize offline data to Elasticsearch every five minutes.

### Supported data source

- Alibaba Cloud database (MySQL, PostgreSQL, SQL Server, PPAS, MongoDB, and HBase)
- Alibaba Cloud DRDS
- Alibaba Cloud MaxCompute (ODPS)
- Alibaba Cloud OSS
- Alibaba Cloud Table Store
- Self-developed HDFS, Oracle, FTP, DB2, and self-developed versions of the previous cloud databases



#### Note:

Data synchronization may produce public network traffic cost.

### Procedure

Take the following steps to import offline data.

- Prepare an ECS instance that can interact with Elasticsearch within a VPC. This ECS instance will obtain data sources and execute a job to write ES data (the job is centrally issued by Data Integration).
- You need to activate the Data Integration service and register the ECS instance to the Data Integration service as an executable job resource.
- Configure a data synchronization script and make it run periodically.

### Steps

1. Buy an ECS instance that is in the same VPC as the Elasticsearch service. Allocate a public IP address to the ECS instance or enable the elastic IP address for the ECS

instance. To lower costs, you can use an existing ECS instance. For how to buy an ECS instance, see [Step 2. Create an instance](#).

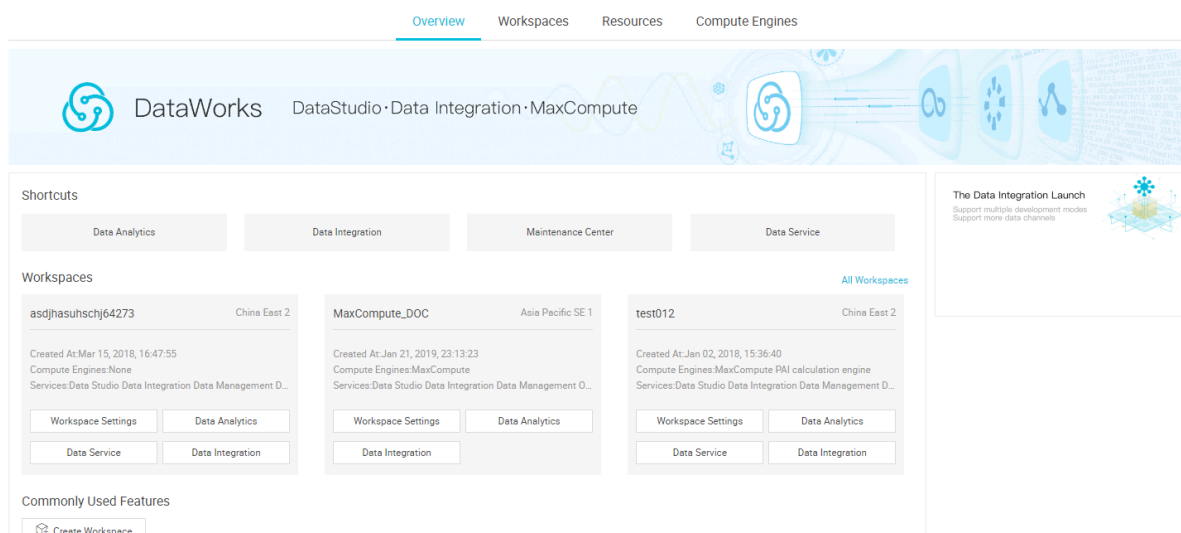


#### Note:

- CentOS 6, CentOS 7, and AliyunOS are recommended.
- If the added ECS instance needs to run MaxCompute or synchronization tasks, verify whether the current Python version of the ECS instance is 2.6 or 2.7. (The Python version of CentOS 5 is 2.4 while those of other operating systems are later than 2.6.)
- Ensure that the ECS instance has a public IP address.

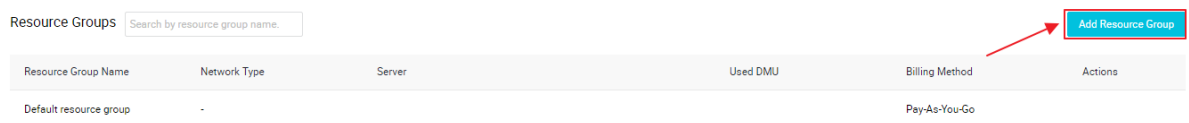
2. Log on to the [Data Integration console](#) to open the workbench.

If Data Integration or DataWorks has been enabled, you can see:



If Data Integration or DataWorks is not enabled, the following message is displayed. Follow the instructions to activate the Data Integration service. This is a paid service, so check the quoted price against your budget.

3. Go to the [Project Management-Scheduling Resource Management](#) page of the Data Integration service to configure the ECS instance in the VPC as a scheduling resource. For more information, see [Add task resources](#).





4. Configure the data synchronization script in the Data Integration service. For the configuration procedure, see [Script mode configuration](#). For the instructions on configuring Elasticsearch, see [Configure Elasticsearch Writer](#).



Note:

- The synchronization script configuration includes three parts: Reader is the configuration of upstream data source (cloud product ready for data synchronization), Writer is the configuration of ES, and setting refers to the synchronization configurations such as packet loss rate and maximum concurrency.
- The `accessId` and `accessKey` of ES Writer are the Elasticsearch user name and password, respectively.

5. After configuring the script, submit the data synchronization job. Set the job execution cycle and click OK.



Note:

- If you are configuring a periodic scheduling, set the parameters such as Job Start Time, Execution Interval, and Job Lifecycle in this pop-up window.
- A periodic job is executed at 00:00 on the next day according to the rule you have configured.

6. After the submission, go to the [O&M Center-Task Scheduling](#) page to find the submitted job, and change its scheduling resource from default to the scheduling resource you have configured.

#### Import real-time data

This function is currently under development and will become available in the future.

## 3 Synchronize Hadoop and ES data with DataWorks

---

This topic describes how to use the data synchronization feature of DataWorks to migrate data from Hadoop to Alibaba Cloud Elasticsearch (ES), and analyze the data. You can also use Java codes to synchronize data. For more information, see [Data interconnection between ES-Hadoop and Elasticsearch](#) and [Use ES-Hadoop on E-MapReduce](#).

### Prerequisites

#### 1. Create a Hadoop cluster

You must create a Hadoop cluster to perform data migration. This topic uses the Alibaba Cloud E-MapReduce service (EMR) to create a Hadoop cluster. For more information, see [Create a cluster](#).

Specifically, the following EMR Hadoop version information is used:

- EMR version: EMR-3.11.0
- Cluster type: HADOOP
- Services: HDFS2.7.2 / YARN2.7.2 / Hive2.3.3 / Ganglia3.7.2 / Spark2.3.1 / HUE4.1.0 / Zeppelin0.8.0 / Tez0.9.1 / Sqoop1.4.7 / Pig0.14.0 / ApacheDS2.0.0 / Knox0.13.0

Additionally, this topic uses a VPC network for the Hadoop cluster, sets the region to China East 1 (Hangzhou), sets public and private IPs for the ECS master nodes, and selects non-high availability (non-HA) mode.

## 2. Elasticsearch

Log on to the [Elasticsearch console](#) and select the same region and VPC network as the EMR cluster. For information about purchasing an ES instance, see [Purchase and configuration](#).

Subscription Pay-As-You-Go

Region

China	China (Beijing)	China	China	Asia Pacific SOU 1 (Mumbai)	Asia Pacific SE 1 (Singapore)
China (Hong Kong)	US West 1 (Silicon Valley)	Asia Pacific SE 3 (Kuala Lumpur)	Germany	日本	亚太东南 2 (澳大利亚)
Asia Pacific SE 5 (Jakarta)					

Zone Hangzhou Zone B

Version 5.5.3 with X-Pack 6.3 with X-Pack

Network Type VPC

VPC emr\_test\_vpc  
Create VPC/Subnet (Switch). Refresh the page after the creation is complete

VSwitch  
No available VSwitches. Create a VSwitch>>>

Instance Type 1Core2G  
1Core2G Instance type is intended for testing only. It is not suitable for the production environment and is excluded from the SLA after-sales guarantee.

Amount 3  
Two node cluster has the risk of split-brain, please choose very carefully

Username elastic  
Used to access Elasticsearch and log on to Kibana.

Password Please enter your password The password can be 8 to 32 characters in length and must contain three of the following conditions: uppercase letters, lowercase letters, numbers, and special characters (!@#\$%^&\*()\_+=).  
Please confirm your password

## 3. DataWorks

[Create Workspace](#) and set the region to China East 1 (Hangzhou). The following example uses the project bigdata\_DOC.

## Prepare data

To create test data in the Hadoop cluster, follow these steps:

1. Log on to the [EMR](#) console, go to Old EMR Scheduling, and in the left-side navigation pane, click Notebook.
2. Click File > New notebook. In this example, a notebook named es\_test\_hive is created. Set the default type to Hive. The attached cluster is the EMR Hadoop cluster created.
3. Enter the syntax for creating a Hive table:

```
CREATE TABLE IF NOT
EXISTS hive_esdoc _good_sale (
  create_time timestamp,
  category STRING,
  brand STRING,
  buyer_id STRING,
  trans_num BIGINT,
  trans_amount DOUBLE,
  click_cnt BIGINT
)
PARTITIONED BY (pt string) ROW FORMAT
DELIMITED FIELDS TERMINATED BY ',' lines terminated by
'\n'
```

4. Click Run. If the message Query executed successfully displays, then the table hive\_esdoc\_good\_sale was created successfully in the EMR Hadoop cluster, as shown in the following figure.

The screenshot displays the EMR console interface. On the left, the 'Notebook' section is active, showing a list of notebooks including 'es\_test\_hive'. The main area shows the 'es\_test\_hive (HIVE)' notebook with a query editor containing the Hive SQL code for creating the 'hive\_esdoc\_good\_sale' table. Below the editor, the 'Run' button is visible. The 'Run results' section shows the message 'Query executed successfully. Affected rows : -1', indicating the table was created successfully. The status bar at the bottom indicates 'status : FINISHED'.

5. Insert test data. You can import data from OSS, or other data sources, or insert data manually. This example inserts data manually. The script for inserting data is as follows:

```
insert into
hive_esdoc _good_sale PARTITION ( pt = 1 ) values (' 2018 -
08 - 21 ',' Jacket ',' Brand A ',' lilei ', 3 , 500 . 6 , 7 ),('
2018 - 08 - 22 ',' Fresh food ',' Brand B ',' lilei ', 1 , 303
, 8 ),(' 2018 - 08 - 22 ',' Jacket ',' Brand C ',' hanmeimei ',
2 , 510 , 2 ),( 2018 - 08 - 22 , ' Bathroom accessory ',' Brand
A ',' hanmeimei ', 1 , 442 . 5 , 1 ),(' 2018 - 08 - 22 ',' Fresh
food ',' Brand D ',' hanmeimei ', 2 , 234 , 3 ),(' 2018 - 08
- 23 ',' Jacket ',' Brand B ',' jimmy ', 9 , 2000 , 7 ),(' 2018
- 08 - 23 ',' Fresh food ',' Brand A ',' jimmy ', 5 , 45 . 1
, 5 ),(' 2018 - 08 - 23 ',' Jacket ',' Brand E ',' jimmy ', 5 ,
100 . 2 , 4 ),(' 2018 - 08 - 24 ',' Fresh food ',' Brand G ','
peiqi ', 10 , 5560 , 7 ),(' 2018 - 08 - 24 ',' Bathroom accessory
',' BrandF ',' peiqi ', 1 , 445 . 6 , 2 ),(' 2018 - 08 - 24 ','
Jacket ',' Brand A ',' ray ', 3 , 777 , 3 ),(' 2018 - 08 - 24
',' Bathroom accessory ',' Brand G ',' ray ', 3 , 122 , 3 ),('
2018 - 08 - 24 ',' Jacket ',' Brand C ',' ray ', 1 , 62 , 7 ) ;
```

6. After data is inserted successfully, run the `select * from hive_esdoc _good_sale where pt = 1 ;` statement, and then check that the data is already in the EMR Hadoop cluster table.

#### Synchronize data



#### Note:

Because the network environment of the DataWorks project is generally not connected to that of the Hadoop cluster core nodes, you can customize your resource groups to run the synchronization task of DataWorks on Hadoop cluster master nodes (this is because Hadoop cluster master and core nodes are often interconnected).

## 1. View core nodes of the EMR Hadoop cluster.

- a. In the EMR console, at the top of the menu bar, click Cluster Management.
- b. Locate your target cluster and click Manage at its right side.
- c. In the left-side navigation pane, click Hosts to view the master nodes and core nodes, as shown in the following figure.

ECS ID	Hostname	IP Information	Role	Instance Group	Billing Method	Type	Expiration Date	Actions
emr-header-1	emr-header-1	192.168.1.1	MASTER	MASTER	Pay-As-You-Go	CPU:4 Cores   Memory:16G ECS Instance Type:ecs.g5.xlarge Data Disk Type:Ultra Disk   80GB X 1 Disks System Disk Type:SSD Disk   120GB X 1 Disks	-	
emr-worker-1	emr-worker-1	192.168.1.2	CORE	CORE	Pay-As-You-Go	CPU:4 Cores   Memory:16G ECS Instance Type:ecs.g5.xlarge Data Disk Type:Ultra Disk   80GB X 4 Disks System Disk Type:SSD Disk   175GB X 1 Disks	-	
emr-worker-2	emr-worker-2	192.168.1.3	CORE	CORE	Pay-As-You-Go	CPU:4 Cores   Memory:16G ECS Instance Type:ecs.g5.xlarge Data Disk Type:Ultra Disk   80GB X 4 Disks System Disk Type:SSD Disk   175GB X 1 Disks	-	



### Note:

The master node name of a Non-HA EMR Hadoop cluster is generally `emr-header-1`, and the core node name is generally `emr-worker-X`.

- d. Click the ECS ID of the master node in the preceding figure to go to its Instance Details page. Click Connect to connect to the ECS instance. You can also run the `hadoop dfsadmin -report` command to view core node information.



### Note:

The ECS master node logon password is the password you set when you created your EMR Hadoop cluster.

```
DFS Remaining: 665931456512 (620.20 GB)
DFS Used: 209780736 (200.06 MB)
DFS Used%: 0.03%
Under replicated blocks: 0
Blocks with corrupt replicas: 0
Missing blocks: 0
Missing blocks (with replication factor 1): 0

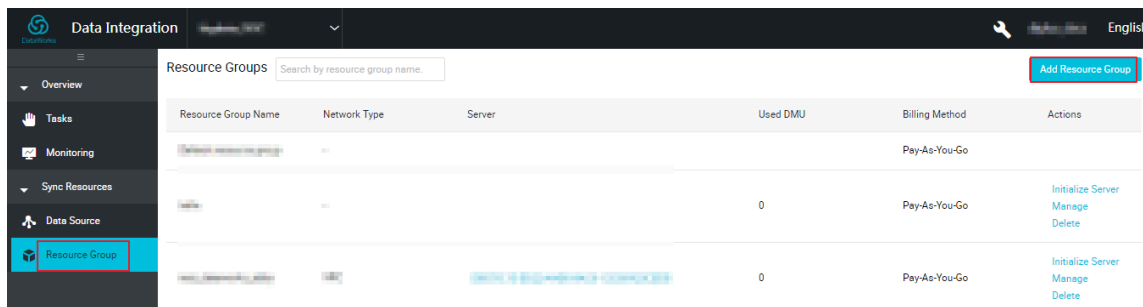
-----
Live datanodes (2):

Name: 192.168.1.206:50010 (emr-worker-2.cluster-77026)
Hostname: emr-worker-2.cluster-77026
Decommission Status : Normal
Configured Capacity: 333373341696 (310.48 GB)
DFS Used: 104890368 (100.03 MB)
Non DFS Used: 302723072 (288.70 MB)
DFS Remaining: 332965728256 (310.10 GB)
DFS Used%: 0.03%
DFS Remaining%: 99.88%
Configured Cache Capacity: 0 (0 B)
Cache Used: 0 (0 B)
Cache Remaining: 0 (0 B)
Cache Used%: 100.00%
Cache Remaining%: 0.00%
Xceivers: 1
Last contact: Sat Sep 29 17:37:46 CST 2018

Name: 192.168.1.205:50010 (emr-worker-1.cluster-77026)
Hostname: emr-worker-1.cluster-77026
Decommission Status : Normal
Configured Capacity: 333373341696 (310.48 GB)
DFS Used: 104890368 (100.03 MB)
Non DFS Used: 302723072 (288.70 MB)
DFS Remaining: 332965728256 (310.10 GB)
DFS Used%: 0.03%
DFS Remaining%: 99.88%
Configured Cache Capacity: 0 (0 B)
Cache Used: 0 (0 B)
Cache Remaining: 0 (0 B)
Cache Used%: 100.00%
Cache Remaining%: 0.00%
Xceivers: 1
Last contact: Sat Sep 29 17:37:46 CST 2018
```

## 2. Create a custom resource group

- In the DataWorks console, go to the Data Integration page, select Resource Group > Add resources Group. For more information about custom resource group, see [Add task resources](#).



- Enter the name of the resource group and the server information. The server is the master node of your EMR cluster.

The screenshot shows the 'Add Resource Group' dialog box. The 'Add Server' step is active, showing fields for ECS UUID, Server IP, Machine CPU (Cores), and Machine RAM (GB). The 'Network Type' is set to VPC. The 'Add Server' button is highlighted.

- Network type is a proprietary network (VPC).





#### Note:

For a VPC network, you must enter the UUID of your ECS instance. For a Classic network, you must enter the instance name. Currently, only DataWorks 2.0 in the China East 2 (Shanghai) region supports adding a Classic network scheduling resource. For other regions, regardless of whether you are using a Classic network or VPC network, the network type must be selected as VPC network when you add a scheduling resource group.

- ECS UUID: Log on to the EMR cluster master node and run `dmidecode | grep UUID` to obtain the returned value.
  - Machine IP: the public IP of the master node-Machine CPU: the CPU of the master node-Memory size: memory of the master node You can obtain the preceding information from the configuration information section by clicking the master node ID in the ECS console.
- c. After completing the Add server step, you must ensure that the networks of master node and DataWorks are interconnected. If you are using an ECS server, you need to set a server security group. If you are using a private IP, see [Add security group](#). If you are using a public IP address, you can directly set the Internet ingress and egress under Security Group Rules. This example uses an EMR cluster in a VPC network that is in the same region as DataWorks, which means no security group needs to be set.
- d. Install the agent as prompted. When the available status appears, it indicates that you successfully added a resource group.



#### Note:

This example uses a VPC network, which means you do not need to open port 8000.

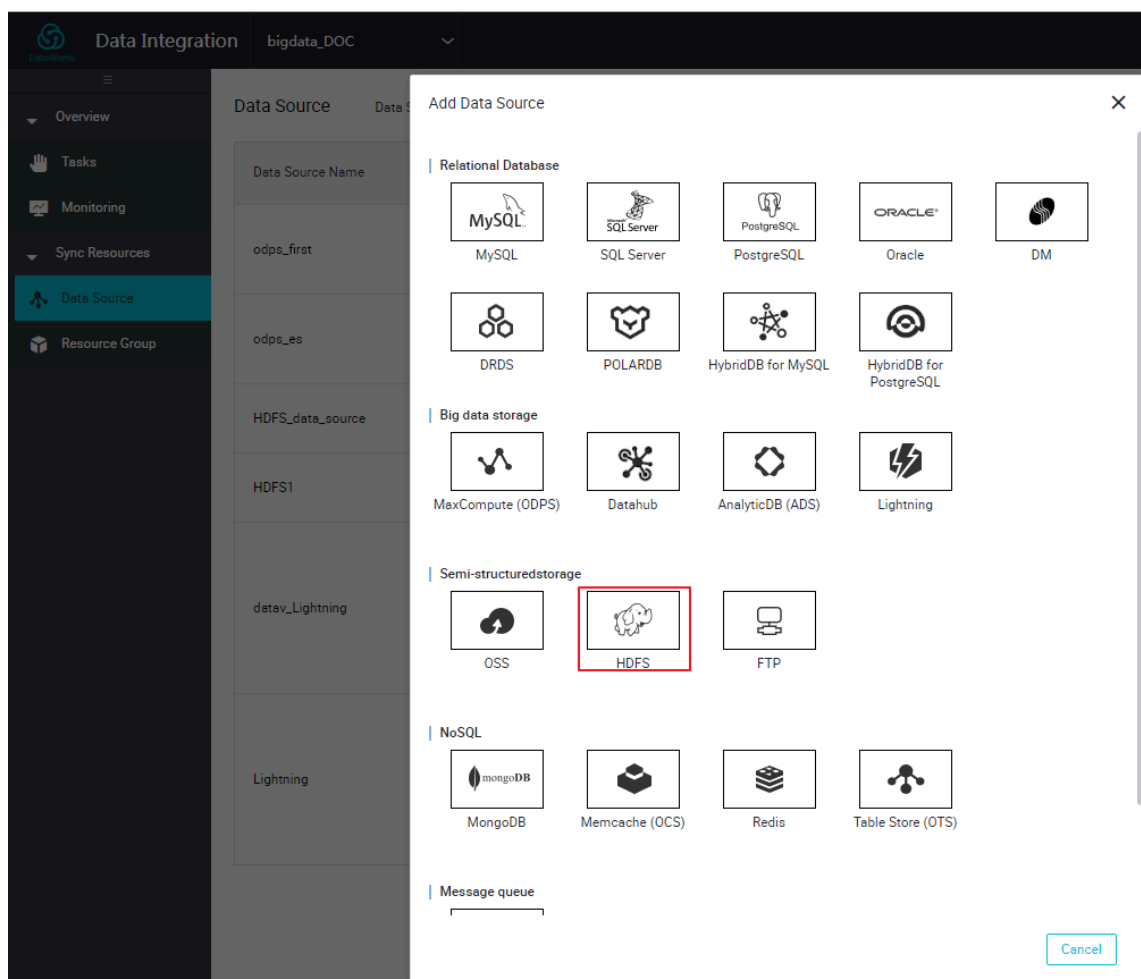
If the status is unavailable, log on to the master node and run the `tail -f /home / admin / alisataskn ode / logs / heartbeat . log` command

to check whether the heartbeat message between DataWorks and the master node has timed out.

```
[root@emr-header-1 logs]# hdfs dfs -ls /user/hive/warehouse/hive_doc_good_sale/
Found 1 items
drwxr-x--x - hive hadoop          0 2018-09-03 17:46 /user/hive/warehouse/hive_doc_good_sale/pt=1
[root@emr-header-1 logs]# tail -f /home/admin/alisa/tasknode/logs/heartbeat.log
2018-09-06 21:47:34,448 INFO [pool-6-thread-1] [HeartbeatReporter.java:104] [] - heartbeat start, current status:2
2018-09-06 21:47:34,465 INFO [pool-6-thread-1] [HeartbeatReporter.java:133] [] - heartbeat end cost time:0.025s
2018-09-06 21:47:39,465 INFO [pool-6-thread-1] [HeartbeatReporter.java:104] [] - heartbeat start, current status:2
2018-09-06 21:47:39,491 INFO [pool-6-thread-1] [HeartbeatReporter.java:133] [] - heartbeat end cost time:0.026s
2018-09-06 21:47:44,491 INFO [pool-6-thread-1] [HeartbeatReporter.java:104] [] - heartbeat start, current status:2
2018-09-06 21:47:44,515 INFO [pool-6-thread-1] [HeartbeatReporter.java:133] [] - heartbeat end cost time:0.024s
2018-09-06 21:47:49,516 INFO [pool-6-thread-1] [HeartbeatReporter.java:104] [] - heartbeat start, current status:2
2018-09-06 21:47:49,538 INFO [pool-6-thread-1] [HeartbeatReporter.java:133] [] - heartbeat end cost time:0.022s
2018-09-06 21:47:54,539 INFO [pool-6-thread-1] [HeartbeatReporter.java:104] [] - heartbeat start, current status:2
2018-09-06 21:47:54,555 INFO [pool-6-thread-1] [HeartbeatReporter.java:133] [] - heartbeat end cost time:0.016s
```

### 3. Create a data source

- a. In the Data Integration page of DataWorks, click Data Sources > New source, and select HDFS.



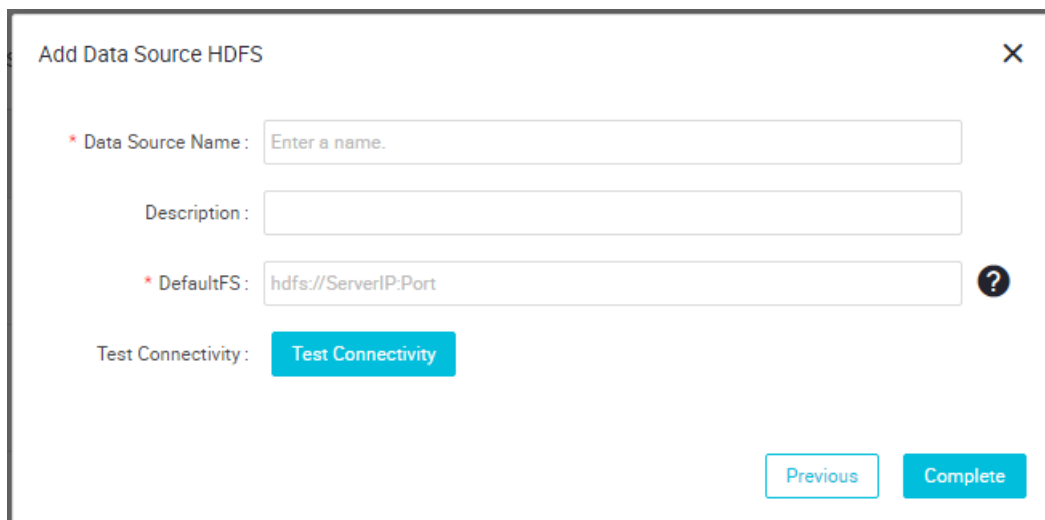
- b. In the New HDFS Data Sources panel, set the Name and defaultFS parameters.



#### Note:

For a EMR Hadoop cluster, if it is a non-HA cluster, the address is set to `hdfs://emr-header-1的IP:9000`. If it is an HA cluster, the address is

set to `hdfs :// emr - header - 1 的 IP : 8020` . In this example, emr-header-1 and DataWorks are connected through a VPC network, so an intranet IP is set, and the test connectivity is unavailable.

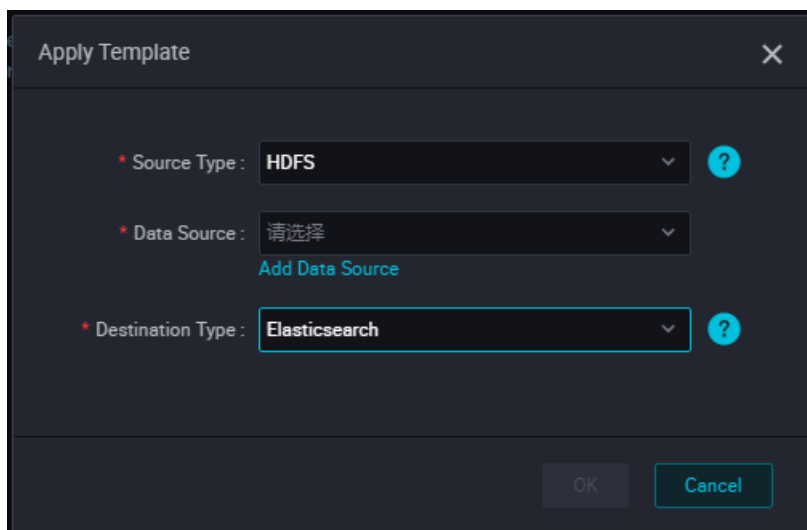


The screenshot shows a dialog box titled "Add Data Source HDFS". It has a close button (X) in the top right corner. The form includes the following fields and buttons:

- Data Source Name:** A text input field with the placeholder text "Enter a name."
- Description:** A text input field.
- DefaultFS:** A text input field with the placeholder text "hdfs://ServerIP:Port" and a help icon (?) to its right.
- Test Connectivity:** A blue button labeled "Test Connectivity".
- Navigation:** "Previous" and "Complete" buttons at the bottom right.

#### 4. Configure a data synchronization task

- In the left-side navigation pane of the Data Integration page, click Sync Tasks, select New > Script Mode.
- In the Import template panel, select the following data source type:



The screenshot shows a dialog box titled "Apply Template". It has a close button (X) in the top right corner. The form includes the following fields and buttons:

- Source Type:** A dropdown menu with "HDFS" selected and a help icon (?) to its right.
- Data Source:** A dropdown menu with "请选择" (Please select) selected and a link "Add Data Source" below it.
- Destination Type:** A dropdown menu with "Elasticsearch" selected and a help icon (?) to its right.
- Buttons:** "OK" and "Cancel" buttons at the bottom right.

- After the template is imported, the synchronization task is converted to the script mode. The following figure shows the configuration script used in this

topic. For more information, see [Script mode configuration](#). For information about Elasticsearch configuration rules, see [Configure Elasticsearch Writer](#).



Hdfs Reader

```

1 {
2   "configuration": {
3     "reader": {
4       "plugin": "hdfs",
5       "parameter": {
6         "path": "/user/hive/warehouse/hive_esdoc_good_sale/",
7         "datasource": "HDFS_data_source",
8         "column": [
9           {
10            "index": 0,
11            "type": "string"
12          },
13          {
14            "index": 1,
15            "type": "string"
16          },
17          {
18            "index": 2,
19            "type": "string"
20          },
21          {
22            "index": 3,
23            "type": "string"
24          },
25          {
26            "index": 4,
27            "type": "long"
28          },
29          {
30            "index": 5,
31            "type": "double"
32          },
33          {
34            "index": 6,
35            "type": "long"
36          }
37        ],
38        "defaultFS": "hdfs://[redacted]:9000",
39        "fieldDelimiter": ",",
40        "encoding": "UTF-8",
41        "fileType": "text"
42      }
43    },
44    "writer": {
45      "plugin": "elasticsearch",
46      "parameter": {
47        "accessId": "[redacted]",
48        "endpoint": "http://es-cn-[redacted].com:9200",
49        "indexType": "elasticsearch",
50        "accessKey": "[redacted]",
51        "cleanup": true,
52        "discovery": false,
53        "column": [
54          {
55            "name": "create_time",
56            "type": "string"
57          },
58          {
59            "name": "category",
60            "type": "string"
61          },
62          {
63            "name": "brand",
64            "type": "string"
65          },
66          {
67            "name": "buyer_id",
68            "type": "string"
69          },
70          {
71            "name": "trans_num",
72            "type": "long"
73          },
74          {
75            "name": "trans_amount",
76            "type": "double"
77          },
78          {
79            "name": "click_cnt",
80            "type": "long"
81          }
82        ],
83        "index": "hive_esdoc_good_sale"
84      }
85    }
86  }
87 }

```

- The synchronization script configuration includes the following three parts : Reader, which is the configuration of the upstream data source (that is, the target cloud product for data synchronization); Writer, which is the configuration of your ES instance; and setting, which refers to synchronization configurations such as packet loss rate and maximum concurrency.
  - The `path` parameter indicates the place where the data is stored in the Hadoop cluster. You can log on to the master node and run the `hdfs dfs - ls / user / hive / warehouse / hive_doc_g ood_sale` command to confirm the place. For a partition table, you do not need to specify the partitions. The data synchronization feature of DataWorks can automatically recurse to the partition path, as shown in the following figure.
  - Because Elasticsearch does not support the timestamp type, the example used in this topic sets the type of the `creat_time` field to string.
  - `endpoint` is the intranet or Internet IP address of your Elasticsearch instance. If you are using an intranet address, you need to add the IP into the Elasticsearch whitelist in the Elasticsearch cluster configuration page. If you are using an Internet IP, you need to configure the Elasticsearch public network access whitelist (including the server IP addresss of DataWorks and the IP of the resource group you use).
  - `accessId` and `accessKey` in Elasticsearch Writer are your Elasticsearch access user name (it is elastic by default) and password, respectively.
  - `index` is the index of your Elasticsearch instance through which you need to access Elasticsearch data.
  - When creating a synchronization task, in the default configuration script of DataWorks, the `record` field value of `errorLimit` is 0. You need to change the value to a larger number, such as 1,000.
5. After the preceding configurations are complete, in the upper right corner click configuration tasks resources group, and then click Run.

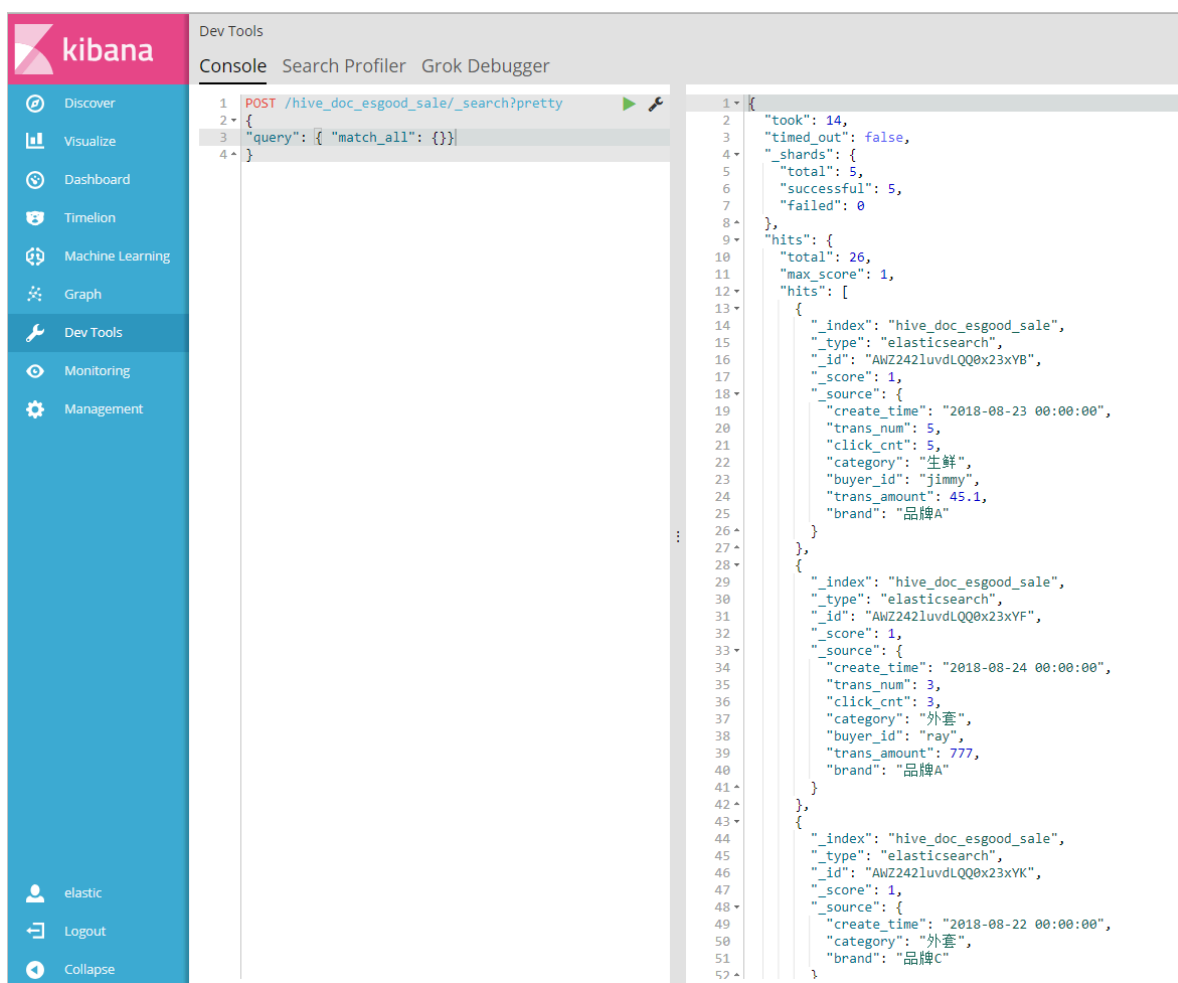
If the prompt Task run successfully is displayed, it indicates that the task is synchronized successfully. If the task fails to run, copy the error logs for troubleshooting.

## Verify the synchronization result

1. Go to the Elasticsearch console, click Kibana console in the upper right corner and then select Dev Tools.
2. Run the following command to view the synchronized data.

```
POST /hive_doc_e_sgood_sale/_search?pretty
{
  "query": { "match_all": {} }
}
```

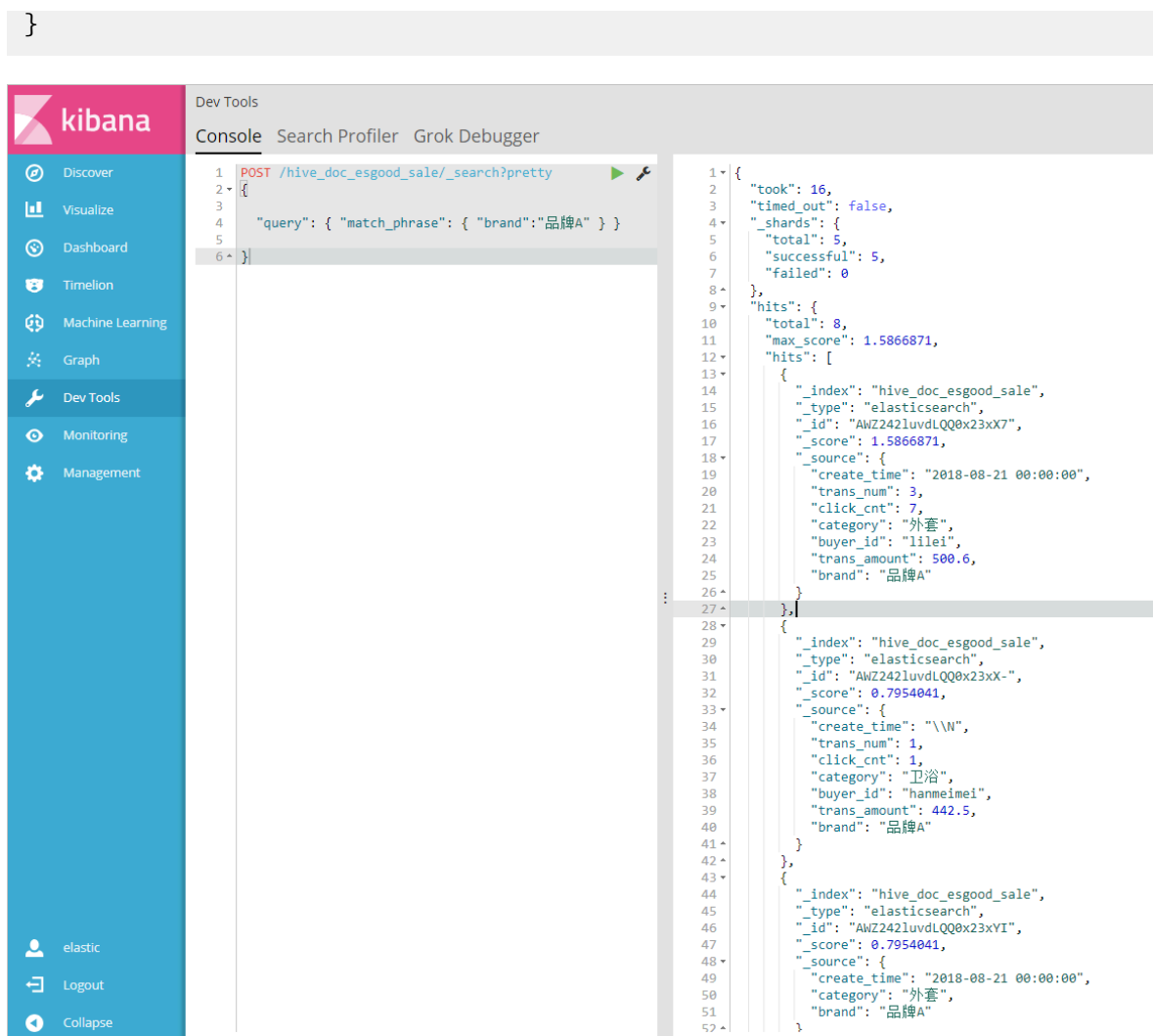
hive\_doc\_e\_sgood\_sale is the value of the index field when the data is synchronized.



## Data query and analysis

1. The following example returns all the documents of Brand A.

```
POST /hive_doc_e_sgood_sale/_search?pretty
{
  "query": { "match_phrase": { "brand": "Brand A" } }
}
```



2. The following example sorts various documents by Clicks, in order to view the popularity of all brands.

```

POST /hive_doc_esgood_sale/_search?pretty
{
  "query": { "match_all": {} },
  "sort": { "click_cnt": { "order": "desc" } },
  "_source": ["category", "brand", "click_cnt"]
}

```



}

The screenshot displays the Kibana Dev Tools interface. On the left, a sidebar contains navigation links: Discover, Visualize, Dashboard, Timelion, Machine Learning, Graph, Dev Tools (selected), Monitoring, and Management. Below these are user controls: elastic, Logout, and Collapse. The main area is titled 'Dev Tools' and includes tabs for Console, Search Profiler, and Grok Debugger. The Console tab is active, showing a POST request to `/hive_doc_esgood_sale/_search?pretty` with the following JSON body:

```
{
  "query": { "match_all": {} },
  "sort": { "click_cnt": { "order": "desc" } },
  "_source": ["category", "brand", "click_cnt"]
}
```

The response is a JSON object with the following structure:

```
{
  "took": 11,
  "timed_out": false,
  "_shards": {
    "total": 5,
    "successful": 5,
    "failed": 0
  },
  "hits": {
    "total": 26,
    "max_score": null,
    "hits": [
      {
        "_index": "hive_doc_esgood_sale",
        "_type": "elasticsearch",
        "_id": "ANZ242luvdLQQ0x23xX8",
        "_score": null,
        "_source": {
          "click_cnt": 8,
          "category": "生鲜",
          "brand": "品牌B"
        },
        "sort": [
          8
        ]
      },
      {
        "_index": "hive_doc_esgood_sale",
        "_type": "elasticsearch",
        "_id": "ANZ242luvdLQQ0x23xYA",
        "_score": null,
        "_source": {
          "click_cnt": 7,
          "category": "外套",
          "brand": "品牌B"
        },
        "sort": [
          7
        ]
      },
      {
        "_index": "hive_doc_esgood_sale",
        "_type": "elasticsearch",
        "_id": "ANZ242luvdLQQ0x23xYD",
        "_score": null,
        "_source": {
          "click_cnt": 7,
          "category": "生鲜",
          "brand": "品牌G"
        },
        "sort": [
          7
        ]
      }
    ]
  }
}
```

For more information about commands and access methods, see [Alibaba Cloud Elasticsearch documents](#) and [Elastic.co help center](#).

## 4 Synchronize data from an ApsaraDB RDS for MySQL database to an Alibaba Cloud Elasticsearch instance, and query and analyze data

Alibaba Cloud provides you with a wide range of cloud storage and database services. If you want to analyze and search data stored in these services, use Data Integration to replicate the data to Alibaba Cloud Elasticsearch, and then query or analyze the data. Data Integration allows you to replicate data at a minimum interval of five minutes.



### Note:

Data replication generates public network traffic and may incur fees.

### Prerequisites

Perform the following tasks before you analyze or query the on-premises data:

- Create a database. You can use an ApsaraDB RDS for MySQL database, or create a database on your local server. This example uses an ApsaraDB RDS for MySQL database. The following figure shows the dataset stored in the database:

create_time	category	brand	buyer_id	trans_num	trans_amount	click_cnt
2018-08-21 00:00:00	Outside	B	l	3	500.6	7
2018-08-22 00:00:00	Raw	B	l	1	303	8
2018-08-22 00:00:00	Outside	B	h	2	510	2
1970-01-01 08:00:00	Guard	B	h	1	442.5	1
2018-08-22 00:00:00	Raw	B	h	2	234	3
2018-08-23 00:00:00	Outside	B	j	9	2000	7
2018-08-23 00:00:00	Raw	B	j	5	45.1	5
2018-08-23 00:00:00	Outside	B	j	5	100.2	4
2018-08-24 00:00:00	Raw	B	p	10	5560	7
2018-08-24 00:00:00	Guard	B	p	1	445.6	2
2018-08-24 00:00:00	Outside	B	r	3	777	3
2018-08-24 00:00:00	Guard	B	r	3	122	3
2018-08-24 00:00:00	Outside	B	r	1	62	7

- Purchase an Alibaba Cloud Elastic Compute Service (ECS) instance that is connected to the same VPC network as your Alibaba Cloud Elasticsearch instance. This ECS instance is used to retrieve data from data sources and run tasks to write the data to the Alibaba Cloud Elasticsearch instance. The tasks are dispatched by Data Integration.

- 
- Activate Data Integration, and add the ECS instance to Data Integration as a resource to run synchronization tasks.
  - Configure a data synchronization script and run the script periodically.
  - Create an Alibaba Cloud Elasticsearch instance to store the data synchronized by Data Integration.

## Procedure

### Synchronize data

1. [Create a VPC](#).
2. Log on to the [Alibaba Cloud Elasticsearch console](#) and click Create to create an Alibaba Cloud Elasticsearch instance.



Note:

The region, VPC network, and the VSwitch that you specify for the Alibaba Cloud Elasticsearch instance must be the same as those of the VPC network that you have created in the step 1.

Subscription

Pay-As-You-Go

Region

China (Hangzhou)	China (Beijing)	China (Shanghai)	China (Shenzhen)	Asia Pacific SOU 1 (Mumbai)
Asia Pacific SE 1 (Singapore)	China (Hong Kong)	US West 1 (Silicon Valley)	Asia Pacific SE 3 (Kuala Lumpur)	Germany (Frankfurt)
Japan		Asia Pacific SE 5 (Jakarta)	China North 1 (Qingdao)	

Zone

Hangzhou Zone B

Version

5.5.3 with X-Pack

6.3 with X-Pack

Network Type

VPC

VPC

Hongmin

Create VPC/Subnet (Switch). Refresh the page after the creation is complete

VSwitch

VSwitch

Instance Type

1Core2G

1Core2G Instance type is intended for testing only. It is not suitable for the production environment and is excluded from the SLA after-sales guarantee.

- Purchase an ECS instance that is connected to the same VPC network as the Alibaba Cloud Elasticsearch instance, and assign a public IP address or activate Elastic IP Address (EIP) to the ECS instance. To save costs, we recommend that you use an existing ECS instance that meets the requirements.



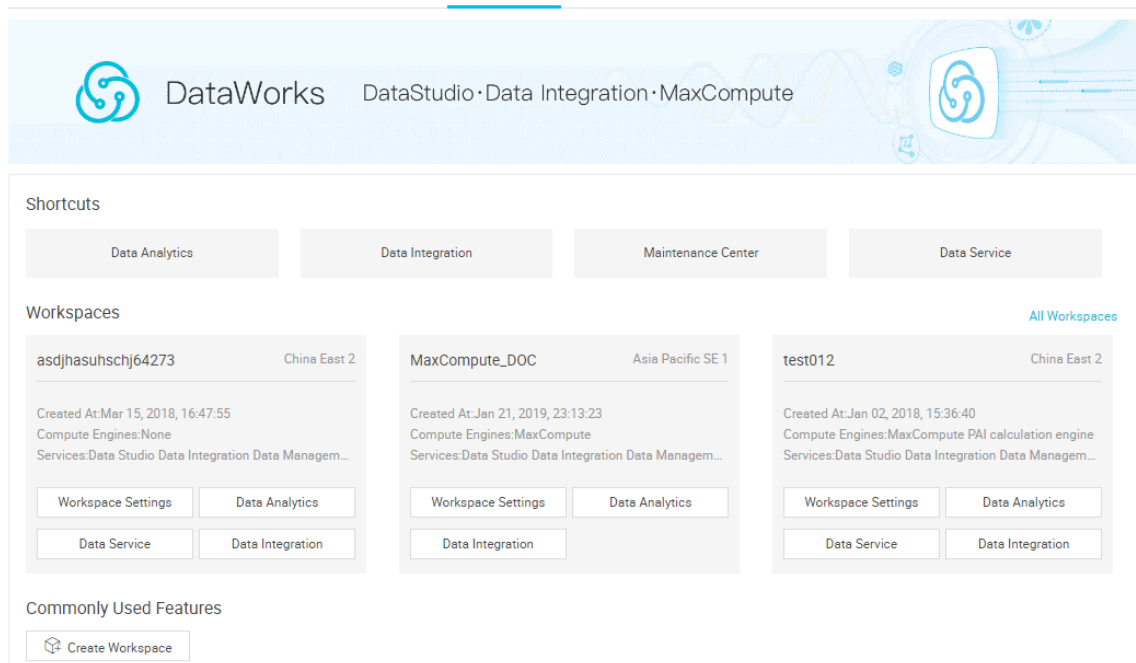
#### Note:

- We recommend that you use CentOS6, CentOS7, or AliyunOS.
- If the ECS instance needs to run MaxCompute or data synchronization tasks, you must verify that the current Python version of the ECS instance is 2.6 or 2.7. The Python version of CentOS 5 is 2.4 while that of other CentOS versions is 2.6 or later.

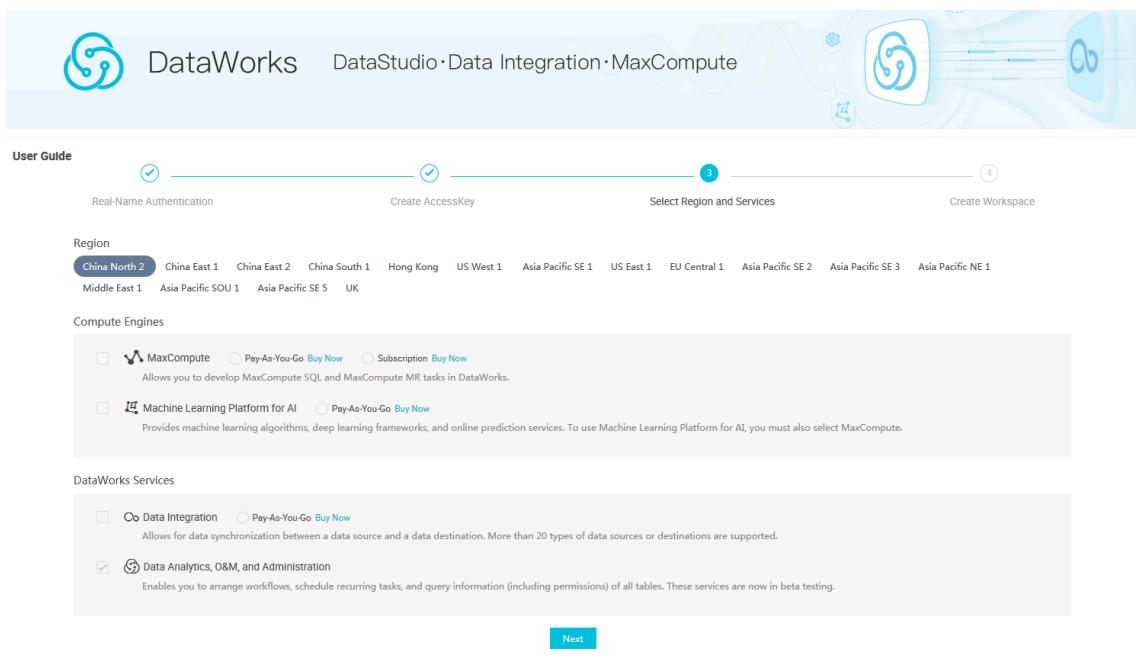
- Make sure that the ECS instance has a public IP address.

#### 4. Log on to the [DataWorks console](#).

- The following page is displayed if you have already activated Data Integration:



- The following page is displayed if you have not activated Data Integration : Perform the following steps to activate Data Integration. Activating Data Integration incurs service fees. You can estimate the costs based on the billing items.



#### 5. Click Data Integration.

6. On the Data Integration page, click **Resource Group** in the left-side navigation pane, and then click **Add Resource Group** in the upper-right corner.
7. Enter the resource group name and server information as required. The server you add on this page refers to the ECS instance that you have purchased. Enter the following information:

Add Resource Group

×

Create Resource Group

Add Server

Install Agent

Test Connectivity

\* Network Type : ☒ Classic Network ☐ VPC ?

Server 1

\* Server Name :  Enter an existing hostname. ?

\* Server IP :  Enter the internal IP address of the machine. ?

\* Machine CPU (Cores) :

\* Machine RAM (GB) :

Add Server

Previous

Next

- **ECS UUID:** enter the UUID of the ECS instance. Log on to the ECS instance and run the `dmidecode | grep UUID` command to obtain the UUID. For more information, see [Step 3: Connect to an instance](#).
- **Server IP, Machine CPU (Cores), and Machine RAM (GB):** enter the public IP address of the ECS instance, the CPU size, and the memory size. To obtain the

30

Issue: 20190418

---

information, log on to the ECS console and click the ECS instance name. The information is listed in the Configuration Information area.

- Follow the instructions on the page to install an agent. Step 5 opens port 8000 of the ECS instance. You can use the default settings and skip this step.
8. Configure the database whitelist. Add the IP address of the resource group and the IP address of the ECS instance to the whitelist. For more information about whitelist configuration, see [Add whitelist](#).
  9. After you create the resource group, click Data Source in the left-side navigation pane, and then click Add Data Source in the upper-right corner.

10. Select MySQL. On the Add Data Source MySQL page, enter the required information, as shown in the following figure:

Add Data Source MySQL
×

\* Data Source Type :
ApsaraDB for RDS

\* Data Source Name :
Enter a name.

Description :

\* RDS Instance ID :
?

\* RDS Instance :
?

Account

\* Database Name :

\* Username :

\* Password :

Test Connectivity :
Test Connectivity

❗

The connectivity test can be passed only after the data source is added to the whitelist. Click [here](#) to see how to add a data source to the whitelist.  
Ensure that the database is available.  
Ensure that the firewall allows the data sent from or to the database to pass by.  
Ensure that the database domain name can be resolved.  
Ensure that the database has been started.

Previous

Complete

**Data Source Type:** this example uses an ApsaraDB RDS for MySQL database. You can select Public IP Address Available or Public IP Address Unavailable. For more information about the parameters, see [Configure MySQL data source](#).

11. In the left-side navigation pane, click Sync Resources and then click Create Task. Select Script Mode.

12. In the Apply Template dialog box, choose Source Type > MySQL. Enter the name of the data source that you have added in step 10 in the Data Source field and select



---

**Elasticsearch from the Destination Type drop-down list. Confirm the information and click OK.**

---

**13. Configure a data synchronization script** For more information about the configuration, see [Script mode configuration](#). For more information about Alibaba Cloud Elasticsearch instance configuration rules, see [Configure Elasticsearch Writer](#).

```

1 {
2   "configuration": {
3     "reader": {
4       "plugin": "mysql",
5       "parameter": {
6         "datasource": "es_test_rdsmysql",
7         "column": [
8           "create_time",
9           "category",
10          "brand",
11          "buyer_id",
12          "trans_num",
13          "trans_amount",
14          "click_cnt"
15        ],
16        "where": "",
17        "splitPk": "",
18        "table": "good_sale"
19      }
20    },
21    "writer": {
22      "plugin": "elasticsearch",
23      "parameter": {
24        "accessId": "elastic",
25        "endpoint": "http://es-cn-aliyuncs.com:9200",
26        "indexType": "elasticsearch",
27        "accessKey": "",
28        "cleanup": false,
29        "discovery": false,
30        "column": [
31          {
32            "name": "create_time",
33            "type": "date"
34          },
35          {
36            "name": "category",
37            "type": "string"
38          },
39          {
40            "name": "brand",
41            "type": "string"
42          },
43          {
44            "name": "buyer_id",
45            "type": "string"
46          },
47          {
48            "name": "trans_num",
49            "type": "long"
50          },
51          {
52            "name": "trans_amount",
53            "type": "double"
54          },
55          {
56            "name": "click_cnt",
57            "type": "long"
58          }
59        ],
60        "index": "testrds",
61        "batchSize": 1000,
62        "splitter": ",",
63      }
64    },
65    "setting": {
66      "errorLimit": {
67        "record": "0"
68      },
69      "speed": {
70        "throttle": false,
71        "concurrent": 1,
72        "mbps": "1",
73        "dmu": 1
74      }
75    }
76  }

```

**Note:**

- A data synchronization script includes three sections: the reader, writer, and settings. The reader sections contain the configuration of the data source (cloud resource) that stores the data to be synchronized. The writer section contains the configuration of the Alibaba Cloud Elasticsearch instance. The settings section contains data synchronization settings, such as the packet loss threshold and maximum concurrency.
- You can set the endpoint to the internal or public IP address of the Alibaba Cloud Elasticsearch instance. If you use the internal IP address, you must configure a system whitelist for the Alibaba Cloud Elasticsearch instance on the Elasticsearch Cluster Configuration page. If you use the public IP address, you must configure a whitelist on the Security page for the Alibaba Cloud Elasticsearch instance to allow visits from public IP addresses. The whitelist must include the *IP address of the ECS instance added to DataWorks* and the IP address of the resource group that you use.
- Set the `accessId` and `accessKey` parameters in the writer section to the username and password of the Alibaba Cloud Elasticsearch instance, respectively.
- Set the `index` parameter in the writer section to the index that of the Alibaba Cloud Elasticsearch instance. This index is used to access the data stored on the Alibaba Cloud Elasticsearch instance.

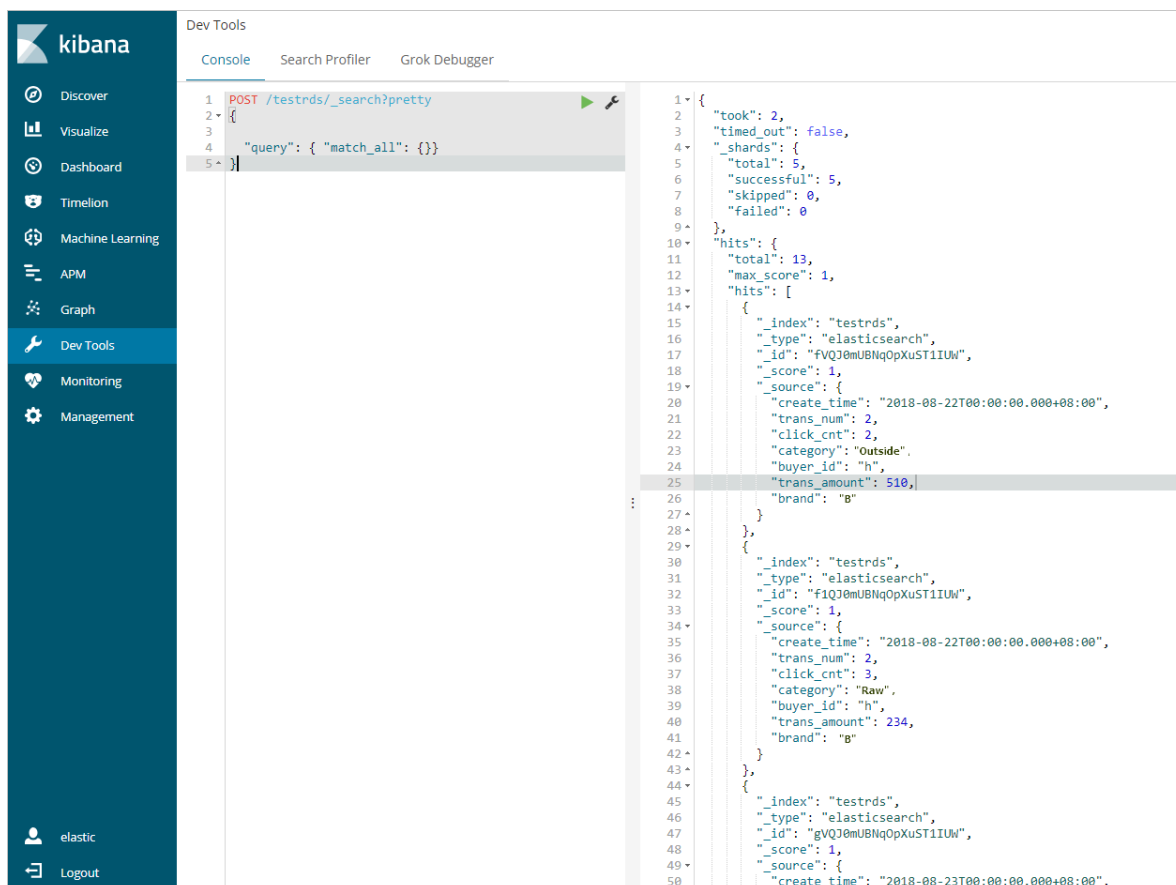
14. After you have configured the synchronization script, click **Configure Resource Group** on the right side of the page and select the resource group that you have created in step 7. Confirm and click **Run** to replicate data from the MySQL database to the Elasticsearch instance.

### Query and analyze data

1. Log on to the Elasticsearch console, click **Kibana Console** in the upper-right corner, and then click **Dev Tools**.
2. Run the following command to view the synchronized data:

```
POST / testrds / _search ? pretty
{
  " query ": { " match_all ": {} }
```

`testrds` is the value specified in the `index` parameter in the data synchronization script.



3. Run the following command to sort the data based on the `trans_num` column:

```
POST / testrds / _search ? pretty
{
  " query ": { " match_all ": {} },
  " sort ": { " trans_num ": { " order ": " desc " } }
}
```

4. Run the following command to query the `category` and `brand` columns in the data:

```
POST / testrds / _search ? pretty
{
  " query ": { " match_all ": {} },
  " _source ": [ " category ", " brand " ]
}
```

5. Run the following command to query data entries where the `category` column is set to Raw:

```
POST / testrds / _search ? pretty
{
  " query ": { " match ": { " category ": " Raw " } }
}
```

```

{
  "took": 10,
  "timed_out": false,
  "_shards": {
    "total": 5,
    "successful": 5,
    "skipped": 0,
    "failed": 0
  },
  "hits": {
    "total": 4,
    "max_score": 0.6931472,
    "hits": [
      {
        "_index": "testrds",
        "_type": "elasticsearch",
        "_id": "f1QJ0mUBNqOpXuST1IUW",
        "_score": 0.6931472,
        "_source": {
          "create_time": "2018-08-22T00:00:00.000+08:00",
          "trans_num": 2,
          "click_cnt": 3,
          "category": "Raw",
          "buyer_id": "h",
          "trans_amount": 234,
          "brand": "B"
        }
      },
      {
        "_index": "testrds",
        "_type": "elasticsearch",
        "_id": "gVQJ0mUBNqOpXuST1IUW",
        "_score": 0.6931472,
        "_source": {
          "create_time": "2018-08-23T00:00:00.000+08:00",
          "trans_num": 5,
          "click_cnt": 5,
          "category": "Raw",
          "buyer_id": "j",
          "trans_amount": 45.1,
          "brand": "B"
        }
      },
      {
        "_index": "testrds",
        "_type": "elasticsearch",
        "_id": "g1QJ0mUBNqOpXuST1IUW",
        "_score": 0.6931472,
        "_source": {
          "create time": "2018-08-24T00:00:00.000+08:00",
          "trans_num": 10,

```

For more information about how to access Elasticsearch, see [Elasticsearch access test](#) and [Elastic documentation](#).

## FAQ

- An error occurred while accessing the database.

**Solution:** Add the internal and public IP addresses of the ECS instance that in the resource group to the DataWorks database whitelist.

- An error occurred while accessing the Alibaba Cloud Elasticsearch instance.

**Solution:** perform the following steps:

1. Check whether you have selected the resource group created in the preceding step from Configure Resource Group.
  - Go to the next step if you have selected the correct resource group.
  - If you have not selected the correct resource group, click Configure Resource Group to select the correct one. Confirm and click Run.
2. Check whether you have added the [IP address of the ECS instance](#) and the IP address of the resource group to the whitelist of the Elasticsearch instance.
  - Go to the next step if you have added these IP addresses to the whitelist.
  - If you have not added these IP addresses to the whitelist, add the [IP address of the ECS instance](#) and the IP address of the resource group to the whitelist of the Elasticsearch instance.



### Note:

If you use the internal IP address, configure a system whitelist for the Elasticsearch instance on the Security page. If you use the public IP address, configure a whitelist for the Elasticsearch instance on the Security page to allow visits from public IP addresses. The whitelist must include the [IP address of the ECS instance](#) and the IP address of the resource group.

3. Check whether the configuration of the script is correct Check the endpoint, accessId, and accessKey. The endpoint must be set to the internal or public IP address of the Elasticsearch instance. The accessId must be set to the username of the Elasticsearch instance. The default name is elastic. The accessKey must be set to the password of the Elasticsearch instance.

## 5 Real-time data synchronization from RDS for MySQL to ES

---

This section explains how to use [Data Transmission Service \(DTS\)](#) to quickly create a real-time data synchronization task from an RDS for MySQL instance to an Alibaba Cloud Elasticsearch (ES) instance. DTS uses this synchronization feature to synchronize RDS for MySQL data to ES instances and query data in real time.

### Real-time synchronization type

DTS instances under the same Alibaba Cloud account from RDS for MySQL to ES.

### SQL operation types

The main SQL operation types supported are as follows:

- Insert
- Delete
- Update



#### Note:

DTS does not support using DDL statements to synchronize data. DDL operations are ignored when data is synchronized.

If a table using DDL is encountered in an RDS for MySQL instance, the DML operations for the corresponding table may fail. To resolve this problem, complete the following steps:

1. Delete the object from the synchronization list. For more information, see [Delete synchronization objects](#).
2. Delete the index corresponding to this table in the ES instance.
3. Re-add the table to the synchronization list and re-initialize it. For more information, see [Add a synchronization object](#).

If the DDL is used to add a column or modify a table, the order of DDL operations is as follows:

1. Manually modify the corresponding mapping and new column in your ES instance.
2. Modify the table schema and add a new schema in the source RDS for MySQL instance.



3. Stop synchronizing instances in DTS, and restart DTS synchronization instances to reload the mapping relationship that was modified in ES.

#### Configure data synchronization

To synchronize data from an RDS for MySQL instance to an ES instance, complete these steps:

1. Purchase a DTS synchronization instance

Log on to the [Data Transmission Service console](#) and go to the Data Synchronization pane. In the upper-right corner, click Create Synchronization Task to purchase a synchronization instance. You can then configure the synchronization instance.



Note:

You must purchase a synchronization instance before you can configure it. Two billing modes are supported: Subscription and Pay-As-You-Go.

#### Purchase page parameters

- Function

Select Data Synchronization.

- Source Instance

Select MySQL.

- Source Region

- Because this example uses the RDS for MySQL instance, you need to select the region where the RDS for MySQL instance is located.

- Target Instance

Select Elasticsearch.

- Target Region

Select the region where your Elasticsearch instance is located. Note that after the synchronization instance has been purchased, you cannot change its region.

Target Instance

- Specification

Each instance specification corresponds to the performance of a synchronization instance. For more information, see [Data Synchronization Specifications](#).

- Order Time

- If the synchronization instance is prepaid, the order time is one month by default.

- Quantity

By default, the quantity is 1.



#### Note:

The region of your DTS synchronization instance is the target region that you selected. For example, if the synchronization instance is from the Hangzhou-region RDS for MySQL to the Hangzhou-region Elasticsearch, the region of the DTS synchronization instance is Hangzhou. To configure your synchronization instance, go to the instance list in that region in DTS, search

**for the synchronization instance you just purchased, and click Configure Synchronization Instance in the upper-right corner.**

## 2. Configure your synchronization instance

The screenshot shows the 'Synchronize Task List' page. On the left is a navigation menu with 'Data Transmission' selected. The main area has a top bar with region filters (Singapore, China (Hangzhou), etc.) and a 'Create Synchronization Task' button. Below is a table of tasks. The first task is 'dts-xxxxx-hangzhou-hangzhou-micro' with status 'Unconfigured'. A red box highlights the 'Configure Synchronization Instance' link in the 'Operation' column.

### Synchronization task name

There are no requirements for the name of a synchronization instance.

### Source instance

This example uses RDS for MySQL as the data source. You need to set the instance type, region and ID, and database account and password.

The 'Source Instance Information' form includes the following fields:

- Instance Type: RDS Instance
- Instance Region: China (Hangzhou)
- Instance ID: rm-bp1xxxxxxxxxxxxxxx
- Database account: root
- Database Password: [masked]
- Connection method: Non-encrypted connection (selected)

### Target instance

You need to configure the ID, account, and password for the ES instance.

The 'Target Instance Information' form includes the following fields:

- Instance Type: RDS Instance
- Instance Region: China (Hangzhou)
- Instance ID: rm-bp1xxxxxxxxxxxxxxx
- Database account: elastic
- Database Password: [masked]
- Connection method: Non-encrypted connection (selected)

Once you complete these configurations, click **Authorize Whitelist** and **Enter Next Step** to add IPs to RDS for MySQL and ES instance whitelists.

### 3. Authorize instance whitelists



**Note:**

If the source instance is RDS for MySQL, DTS automatically adds IPs to a whitelist or adds a security group.

If the source instance is RDS for MySQL, DTS adds the instance IP to the security group of an RDS instance's whitelist. This means that, when creating synchronization tasks, you can avoid failures caused by a disconnection between the DTS instance and the RDS database. To ensure the stability of the synchronization task, do not delete the instance IP from the RDS instance.

After the whitelist is authorized, click **Next** to create a synchronization account.

### 4. Select the synchronization object

To configure synchronization objects and naming rules for indexes, complete these steps:

- a. Select a naming rule for indexes: table name or database name\_table name.
  - If you select a table name, the name of the index is the name of the table.
  - If you select a database name\_table name, the naming rule for the index is database name\_table name. For example, if a database is named dbtest and a

table is named sbtest1, after the table is synchronized to your ES instance, the index name would be dbtest\_sbtest1.

- If two tables in different databases have the same name, we recommend that the index name be set to database name\_table name.

- Select a specific database, table, and column. The selectable granularity of the synchronization objects supports table-level operations. This means that you can synchronize several databases and tables.

The selectable granularity of the synchronization objects supports table-level operations. This means that you can synchronize several databases and tables.

Synchronization Architecture: One-Way Synchronization

index name:

Source Database Object

wdtest

Tables

All



Selected objects (Move the mouse to the object and click "Edit" to revise the object name or configure the filter condition) [Click here](#)

wdtest (1 Objects)

tb1

All

- By default, the docid of all tables is the primary key. If some tables do not have the primary key, configure their docid corresponding to the columns in the

source tables. In the box of selected objects on the right, move the pointer over the corresponding table, and click Edit to enter the advanced settings pane.

Edit table
✕

**Note:** After being edited, the table or column name in the target database will be the modified name.

\* Index Name :

\* Type Name :

IsPartition : ☐ yes ☒ no

\_id value :

<input type="checkbox"/> All	Column Name	Type	column param	column param value	
<input checked="" type="checkbox"/>	<input type="text" value="id"/>	int(11)	<input type="text" value="index"/>	<input type="text" value="false"/>	
<input checked="" type="checkbox"/>	<input type="text" value="name"/>	varchar(10...	<input type="text" value="index"/>	<input type="text" value="false"/>	<a href="#">add param</a>

OK

d. In advanced settings, you can configure the index name, type name, partition column and quantity, and \_id value column. If the value of \_id is set to the business primary key, you need to select the corresponding business primary key column.

e. After synchronization objects are configured, proceed to the advanced setup.

## 5. Advanced setup

### Main configurations

a. **Synchronization Initialization:** We recommend that you select Structure Initialization and Data Initialization, which allows DTS to automatically create indexes and initialize data. If you do not select Schema Initialization, you need

to define the mapping for indexes in ES manually before synchronizing. If you do not select Full Data Initialization, the starting time for incremental DTS data synchronization is the time at which synchronization starts.

- b. **Shard Configuration:** There are 5 partitions and 1 replica by default. Once the configuration is adjusted, all indexes define partitions according to this configuration.
- c. **String Index** is an analyzer that can select strings. By default, it is Standard Analyzer. Other values include: Simple Analyzer, Whitespace Analyzer, Stop Analyzer, Keyword Analyzer, English Analyzer, and Fingerprint Analyzer. The string fields of all indexes define Analyzer according to this configuration.

- d. **Time Zone** is where time fields synchronized to your ES instance are stored. The default time zone in China is UTC (UTC +8).

## 6. Pre-check

After synchronization task configurations are complete, DTS performs a pre-check. If the pre-check is verified, click Start to start the synchronization task.

After the synchronization task starts, go to the synchronization job list and verify whether the task' s status is Sync initialization. The time it takes to initialize depends on the amount of data that the synchronization object has in the source instance. After completing the initialization, the synchronization instance' s status is Synchronizing. The synchronization link between the source and target instances is established.

## 7. Validate data

After completing all of the preceding steps, log on to the ES console to check the corresponding indexes created in your ES instances and the synchronized data.



## 6 Synchronize data between MaxCompute and Elasticsearch with DataWorks

---

Alibaba Cloud provides you with a wide range of cloud storage and database services. If you want to analyze and search data in these services, use Data Integration to replicate your on-premises data to Alibaba Cloud Elasticsearch, and then search or analyze the data. Data Integration allows you to replicate data at a minimum interval of five minutes.



**Note:**

Data replication generates public network traffic and may incur fees.

### Prerequisites

Follow these steps to analyze and search on-premises data:

- [Create and view a table](#), and [import data](#). You can [migrate data from Hadoop to MaxCompute](#), and then synchronize the data. This example uses the following table schemes and data:

<input type="checkbox"/>	Column Name	Type
<input type="checkbox"/>	create_time	STRING
<input type="checkbox"/>	category	STRING
<input type="checkbox"/>	brand	STRING
<input type="checkbox"/>	buyer_id	STRING
<input type="checkbox"/>	trans_num	BIGINT
<input type="checkbox"/>	trans_amount	DOUBLE
<input type="checkbox"/>	click_cnt	BIGINT
<input type="checkbox"/>	pt	STRING

create_time	category	brand	buyer_id	trans_num	trans_amount	click_cnt	pt
2018-08-21 00:00:00		A	null	null	null	null	1
2018-08-22 00:00:00		B	null	null	null	null	1
2018-08-22 00:00:00		C	null	null	null	null	1
		A	null	null	null	null	1
2018-08-22 00:00:00		D	null	null	null	null	1
2018-08-23 00:00:00		B	null	null	null	null	1
2018-08-23 00:00:00		A	null	null	null	null	1
2018-08-23 00:00:00		E	null	null	null	null	1
2018-08-24 00:00:00		G	null	null	null	null	1
2018-08-24 00:00:00		F	null	null	null	null	1
2018-08-24 00:00:00		A	null	null	null	null	1
2018-08-24 00:00:00		G	null	null	null	null	1
2018-08-24 00:00:00		C	null	null	null	null	1

- Create an Alibaba Cloud Elasticsearch instance to store the data that is successfully replicated by Data Integration.
- Purchase an Alibaba Cloud ECS instance that shares the same VPC with Alibaba Cloud Elasticsearch. This ECS instance will obtain data and execute Elasticsearch tasks (these tasks will be sent by Data Integration).
- Activate Data Integration, and register the ECS instance with Data Integration as a resource that can execute tasks.
- Configure a data synchronization script and periodically run the script.

## Procedure

### 1. Create Alibaba Cloud Elasticsearch and ECS instances

- a. [Create a VPC](#). This example creates a VPC in the China (Hangzhou) region. The instance name is es\_test\_vpc, and the corresponding VSwitch name is es\_test\_switch.
- b. Log on to the [Alibaba Cloud Elasticsearch console](#), and create an Alibaba Cloud Elasticsearch instance.



Note:

Make sure that you select the same region, VPC, and VSwitch with the VPC that you have created in the preceding step.

Subscription

Pay-As-You-Go

Region

China (Hangzhou)	China (Beijing)	China (Shanghai)	China (Shenzhen)	Asia Pacific SOU 1 (Mumbai)	Asia Pacific SE 1 (Singapore)
China (Hong Kong)	US West 1 (Silicon Valley)	Asia Pacific SE 3 (Kuala Lumpur)	Germany (Frankfurt)	Japan	亚太东南 2 (澳大利亚)
Asia Pacific SE 5 (Jakarta)	China North 1 (Qingdao)				

Zone

Hangzhou Zone F

Version

5.5.3 with X-Pack

6.3 with X-Pack

Network Type

VPC

VPC

192.168.0.0/24

Create VPC/Subnet (Switch). Refresh the page after the creation is complete

VSwitch

Select a VSwitch

Instance Type

1Core2G

1Core2G Instance type is intended for testing only. It is not suitable for the production environment and is excluded from the SLA after-sales guarantee.

- c. Purchase an ECS instance that is in the same VPC as your Elasticsearch instance , and assign a public IP address or activate EIP. To save costs, we recommend that you use an existing ECS instance that meets the requirements.

This example creates an ECS instance in Zone F of China (Hangzhou). Select 64-bit CentOS 7.4 and Assign Public IP to configure network settings, as shown in the following figure:

Network

VPC

How to Select a Network

192.168.0.0/24

192.168.0.0/24

Private IP Addresses Available: 250

If you need to create a new VPC, you can Go to Console and Create >

VPC: 192.168.0.0/24 (192.168.0.0/24)

VSwitch: 192.168.0.0/24 (192.168.0.0/24)

VSwitch Zone: China East 1 Zone F

VSwitch CIDR Block: 192.168.0.0/24

Network Billing Method

Assign public IP

With this box checked, the system will automatically assign a public IP address to your instance, and it will be accessible from the internet. If you would like to use an existing elastic IP address (EIP), Click here to find out how to bind an EIP to your instance.

Bandwidth Pricing

Pay-By-Traffic

With Pay-By-Traffic (traffic in GB), bandwidth usage is billed on an hourly basis. Please make sure that your default payment method is valid.

1M

50M

100M

150M

200M

5

Mbps

Alibaba Cloud provides up to 50Gbps of malicious traffic attack protection for free. Learn more | Enhance security capability

You can change this instance's network usage to an existing Data Transfer plan. You can buy one here >

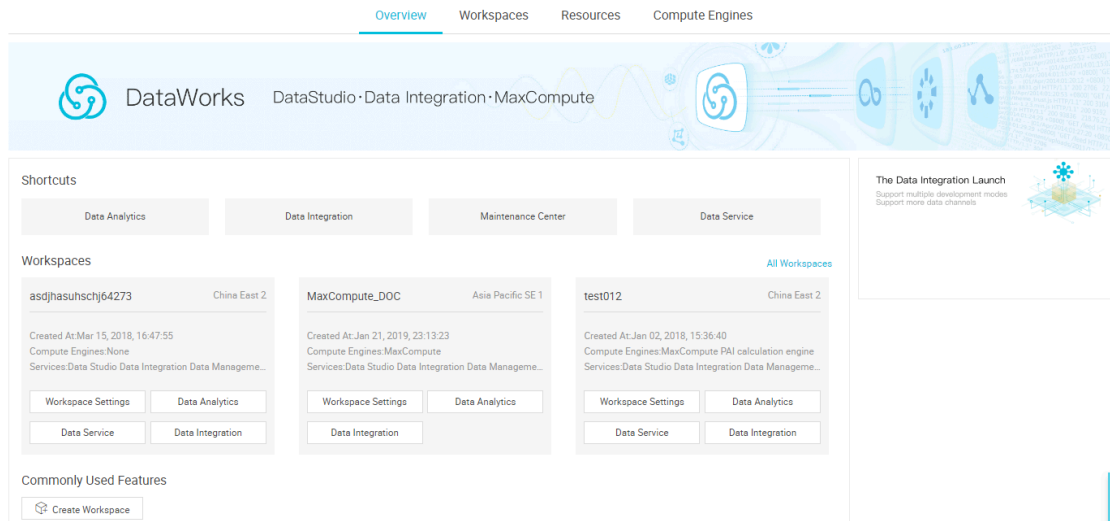
**Note:**

- We recommend that you use CentOS 6, CentOS 7, or Aliyun Linux.
- If the ECS instance that you have created needs to execute MaxCompute tasks or data synchronization tasks, you must verify that the version of Python running on the instance is either Python 2.6 or 2.7. When you install CentOS 5, Python 2.4 is also installed. Other versions of CentOS include Python 2.6 and later.
- Make sure that your ECS instance is assigned a public IP address.

## 2. Configure data synchronization

a. Log on to the [DataWorks console](#) to create a project. This example uses a DataWorks project named `bigdata_DOC`.

- If you have already activated Data Integration, the following page is displayed:



- If you have not activated Data Integration, the following page is displayed:  
You must follow these steps to activate Data Integration. Activating this service incurs fees, which you can estimate based on the pricing rules.

**User Guide**

Real-Name Authentication ☒ Create AccessKey ☒ Select Region and Services ☒ Create Workspace ☒

**Basic Information**

\* Workspace Name :

Display Name :

\* Mode : Single Environment ☒

Description :

**Advanced Settings**

\* Task Recurrence : ☒

\* SELECT Result Download : ☒

**Information of MaxCompute**

\* MaxCompute Project Name :

\* Identity to Access MaxCompute: Workspace Owner ☒

\* Resource Group: Pay per view default resource group

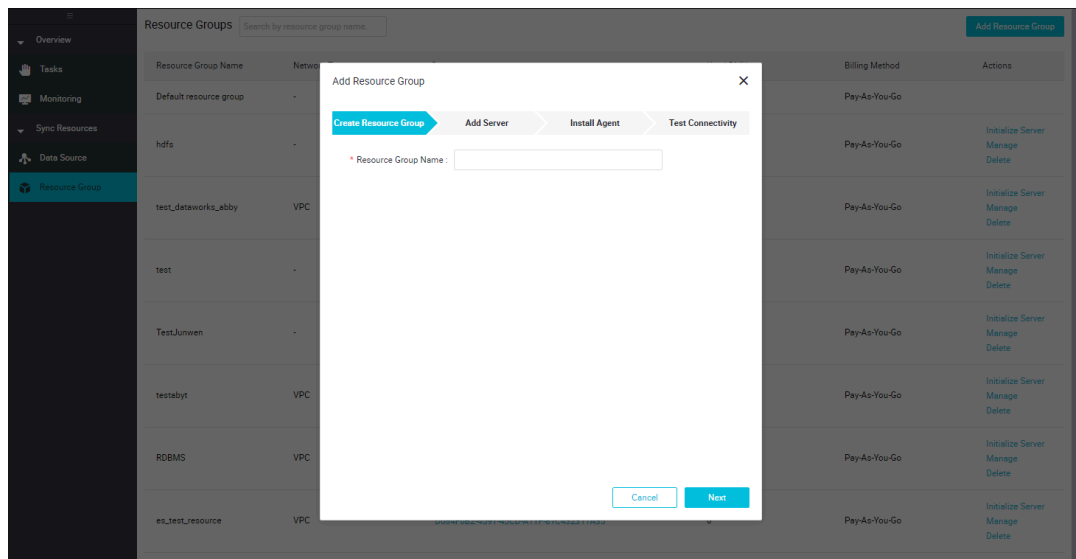
b. Click Data Integration under the DataWorks project.

c. Create resource group

A. On the Data Integration page, select Resource Groups in the left-side navigation bar, and click Add Resource Group.

B. Follow these steps to add a resource group:

A. Create a resource group: Enter a resource group name. This example names the resource group as es\_test\_resource.



B. Add a server.

## Add Resource Group



Create Resource Group

Add Server

Install Agent

Test Connectivity

\* Network Type : ☒ VPC ?

Server 1

\* ECS UUID :  ?  
Enter a UUID rather than server name.\* Server IP :  ?  
Enter the internal IP address of the machine.\* Machine CPU (Cores) : \* Machine RAM (GB) : 

Add Server

Previous

Next

- ECS UUID: [Step 3: Connect to an instance](#). Log on to the ECS instance, and run the `dmidecode | grep UUID` command to obtain a returned value].

```
[root@iZbp10p ~]# dmidecode | grep UUID
UUID: D08...11A35
[root@iZbp10 ~]#
```

- Machine IP/Machine CPUs (Cores)/Memory Size (GB): Specify the public IP address, CPU cores, and memory size of the ECS instance. Log on to



the ECS console, and click the name of the instance to view the relevant information in the Configuration Information module.

**C. Install an agent: Complete the installation of Agent following these steps.**

This example uses a VPC. Therefore, you do not need to open port 8000 for the instance.

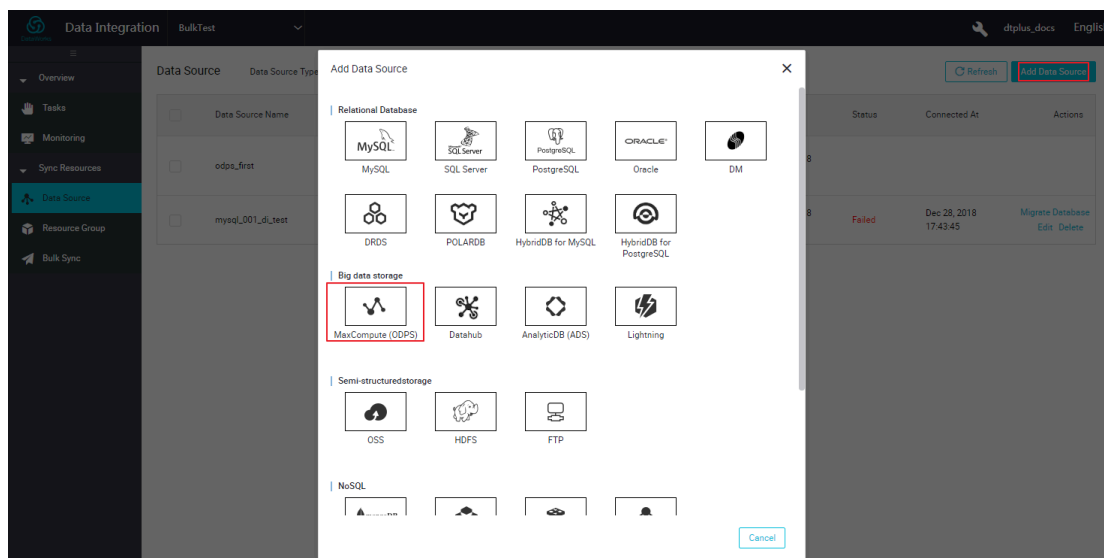
**D. Verify the connectivity: After the connection is successfully established, the status is changed to Available. If the status is Unavailable, you must log on to the ECS instance, and run the `tail -f /home/admin`  
`/ alisatasknode / logs / heartbeat . log` command to check**

whether the heartbeat message between DataWorks and the ECS instance is timed out.

d. Add a data source.

A. On the Data Integration page, select Data Source in the left-side navigation bar, and click Add Data Source.

B. Select MaxCompute as the source type.



C. Enter information about the data source. This example creates a data source named odps\_es, as shown in the following figure:

**Add Data Source MaxCompute (ODPS)**

\* Data Source Name:

Description:

\* ODPS Endpoint:

\* MaxCompute:

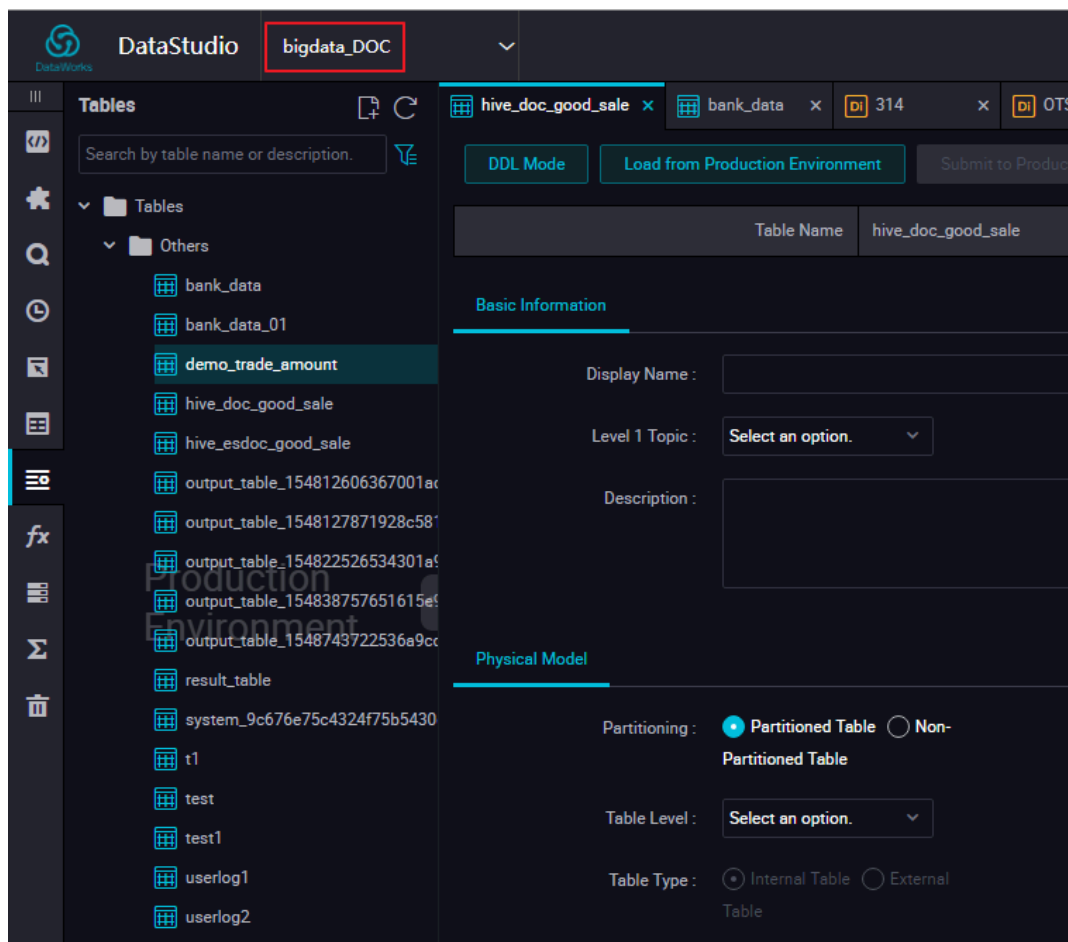
Project Name

\* AccessKey ID:  ?

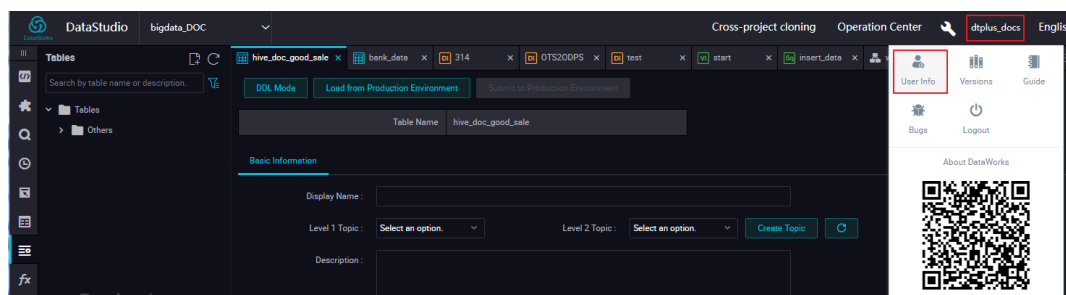
\* AccessKey Secret:

Test Connectivity:

- ODPS workspace name: On the Data Analytics page of DataWorks, the corresponding workspace name of a table is displayed on the right of the icon in the upper left corner, as shown in the following figure:



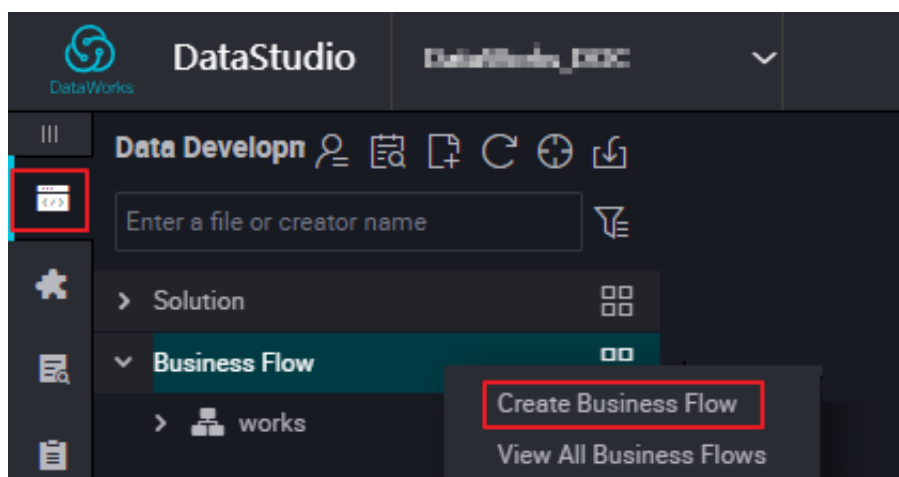
- AccessKeyId/AccessKeySecret: Move the pointer over your username and select User Info, as shown in the following figure:



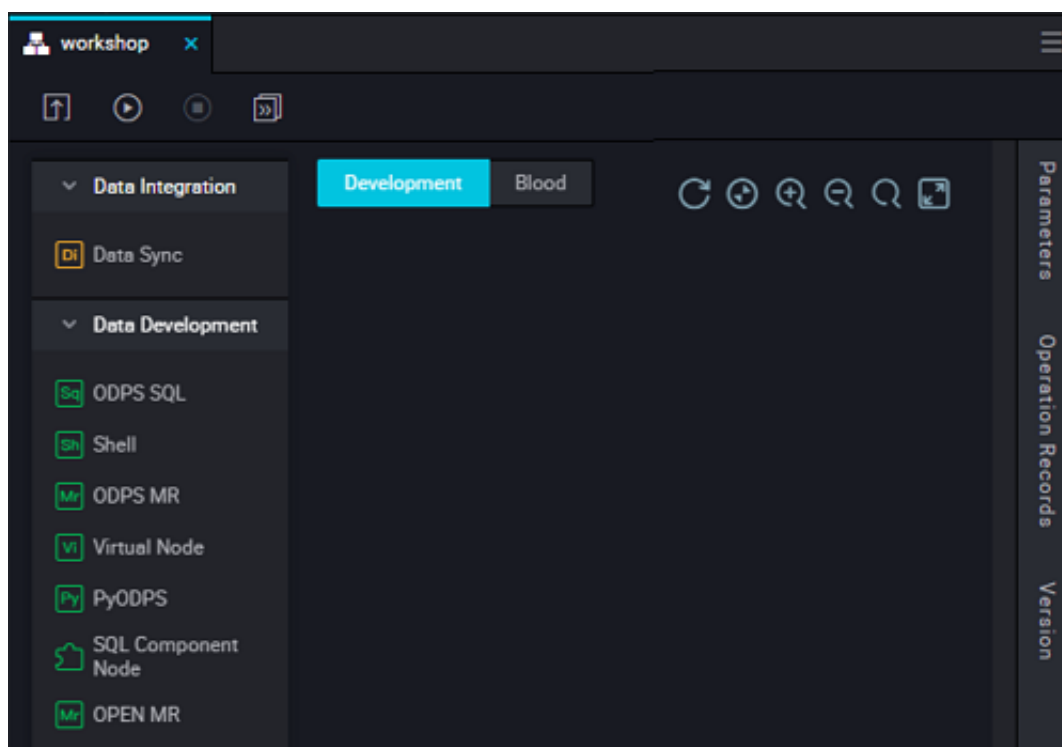
On the Personal Account page, move the pointer over your avatar, and click accesskeys as shown in the following figure:

e. Configure the synchronization task.

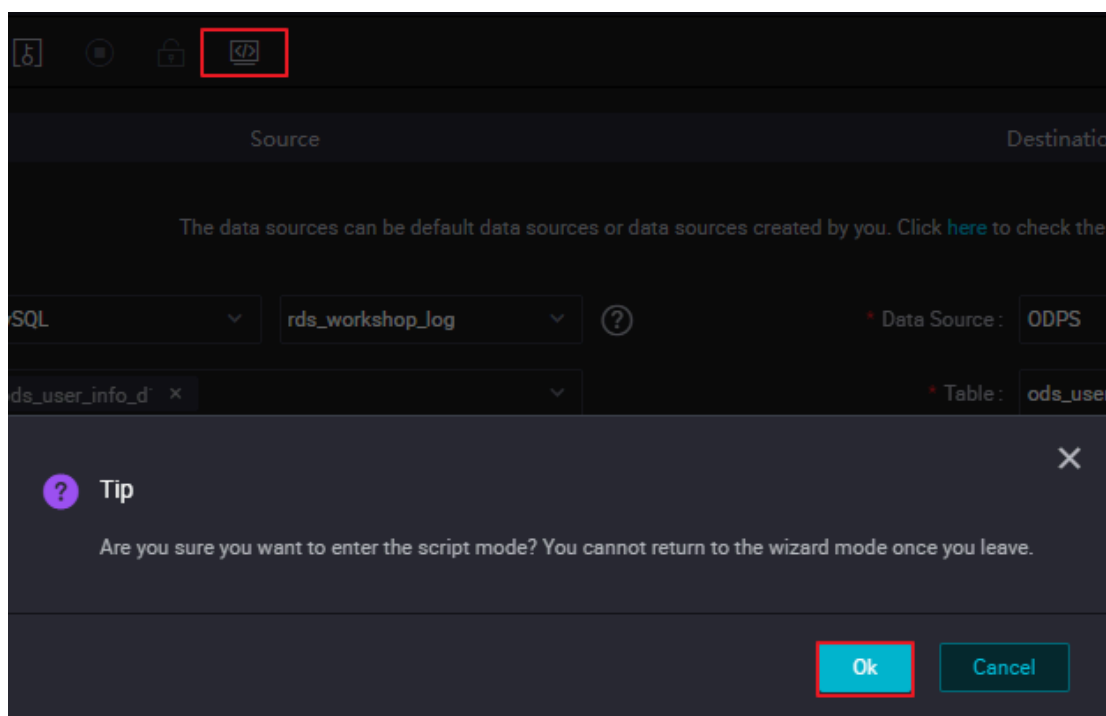
A. On Data Analytics page, click the Data Analytics icon in the left-side navigation pane, and click Business Flow.



- B. Click the target business flow, select Data Integration, select Create Data Integration Node > Data Sync, and then enter the synchronization node name.

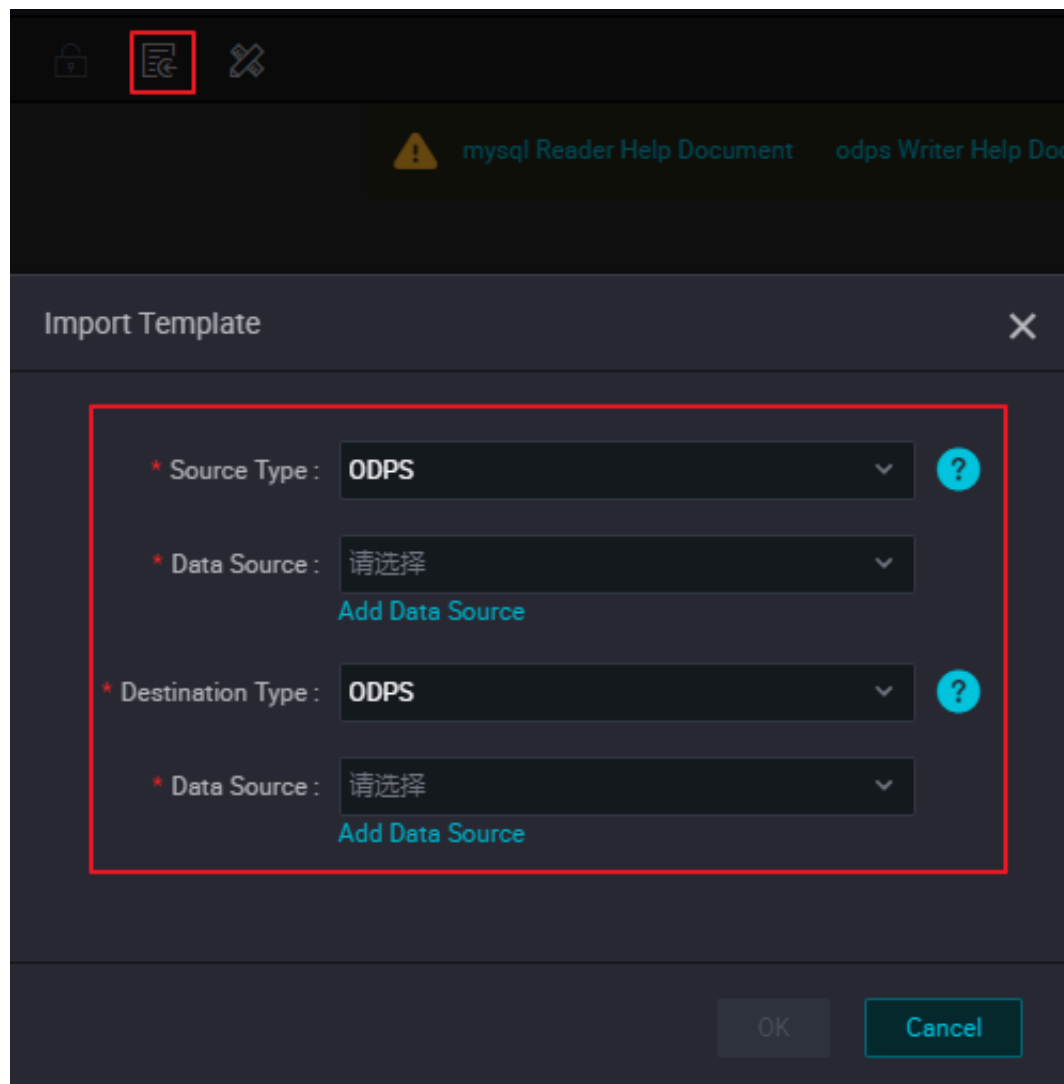


- C. After successfully creating the synchronization node, click the Switch to Script Mode icon at the top of the new synchronization node page, and select Confirm.



D. At the top of on the Script Mode page, click the Apply Template icon. Enter the corresponding information for Source Type, Data Source, Destination

source type and data source options, and then click OK to generate an initial script.



E. [Configure the data synchronization script](#). For more information about configuration rules of Elasticsearch, see [Configure writer plug-ins](#).

```

"reader": {
  "plugin": "odps",
  "parameter": {
    "partition": "pt=1",
    "datasource": "odps_es",
    "column": [
      "create_time",
      "category",
      "brand",
      "buyer_id",
      "trans_num",
      "trans_amount",
      "click_cnt"
    ],
    "table": "hive_doc_good_sale"
  }
},
"writer": {
  "plugin": "elasticsearch",
  "parameter": {
    "accessId": "elastic",
    "endpoint": "http://es-cn-mp-xxxxxx.elasticsearch.aliyuncs.com:9200",
    "indexType": "elasticsearch",
    "accessKey": "xxxxxx",
    "cleanup": true,
    "discovery": false,
    "column": [
      {
        "name": "create_time",
        "type": "string"
      },
      {
        "name": "category",
        "type": "string"
      },
      {
        "name": "brand",
        "type": "string"
      },
      {
        "name": "buyer_id",
        "type": "string"
      },
      {
        "name": "trans_num",
        "type": "long"
      },
      {
        "name": "trans_amount",
        "type": "double"
      },
      {
        "name": "click_cnt",
        "type": "long"
      }
    ]
  },
  "index": "es_index",
  "batchSize": 1000,

```

 Odps Reader 帮


#### Note:

- The configuration of the synchronization script contains three parts: Reader, Writer, and Setting. Reader is used to configure the source cloud services whose data you want to synchronize. Write is used to configure the config file of Alibaba Cloud Elasticsearch. Setting is used to configure settings for packet loss and maximum concurrent tasks.

- `Endpoint` specifies the private or public IP address of the Alibaba Cloud Elasticsearch instance. This example uses a private IP address. Therefore, no whitelist is required. If you use an external IP address, you must configure a whitelist that contains public IP addresses that are allowed to access Elasticsearch on the Network and Snapshots page of Alibaba Cloud Elasticsearch. The whitelist must contain the [IP addresses of your DataWorks server](#) and the resource groups you use.
- You must configure the username and password that are used to log on to the Alibaba Cloud Elasticsearch instance in `accessId` and `accesskey` of Elasticsearch Writer.
- Enter the index name of the Elasticsearch instance in `index`. You need to use this index name to access the data on the Alibaba Cloud Elasticsearch instance. This example uses the index named `es_index`.
- If your MaxCompute table is a partitioned table, you must configure the partition information in the `partition` field. The partition information in this example is `pt=1`.

Sample configuration code:

```
{
  "configuration": {
    "reader": {
      "plugin": "odps",
      "parameter": {
        "partition": "pt = 1",
        "datasource": "odps_es",
        "column": [
          "create_time",
          "category",
          "brand",
          "buyer_id",
          "trans_num",
          "trans_amount",
          "click_cnt"
        ],
        "table": "hive_doc_goods_sale"
      }
    },
    "writer": {
      "plugin": "elasticsearch",
      "parameter": {
        "accessId": "elastic",
        "endpoint": "http://es-cn-mpXXXXXXX.elasticsearch.aliyuncs.com:9200",
        "indexType": "elasticsearch",
        "accessKey": "XXXXXX",
        "cleanup": true
      }
    }
  }
}
```

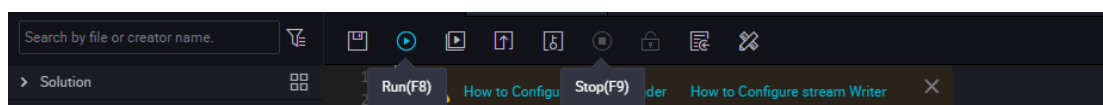


```

" discovery ": false ,
" column ": [
  {
    " name ": " create_time ",
    " type ": " string "
  },
  {
    " name ": " category ",
    " type ": " string "
  },
  {
    " name ": " brand ",
    " type ": " string "
  },
  {
    " name ": " buyer_id ",
    " type ": " string "
  },
  {
    " name ": " trans_num ",
    " type ": " long "
  },
  {
    " name ": " trans_amount ",
    " type ": " double "
  },
  {
    " name ": " click_cnt ",
    " type ": " long "
  }
],
" index ": " es_index ",
" batchSize ": 1000 ,
" splitter ": ",",
},
" setting ": {
" errorLimit ": {
" record ": " 0 "
},
" speed ": {
" throttle ": false ,
" concurrent ": 1 ,
" mbps ": " 1 ",
" dmu ": 1
}
},
" Type ": " job ",
" version ": " 1 . 0 "
}

```

F. After the script is synchronized, click Run to synchronize ODPS data to Alibaba Cloud Elasticsearch.



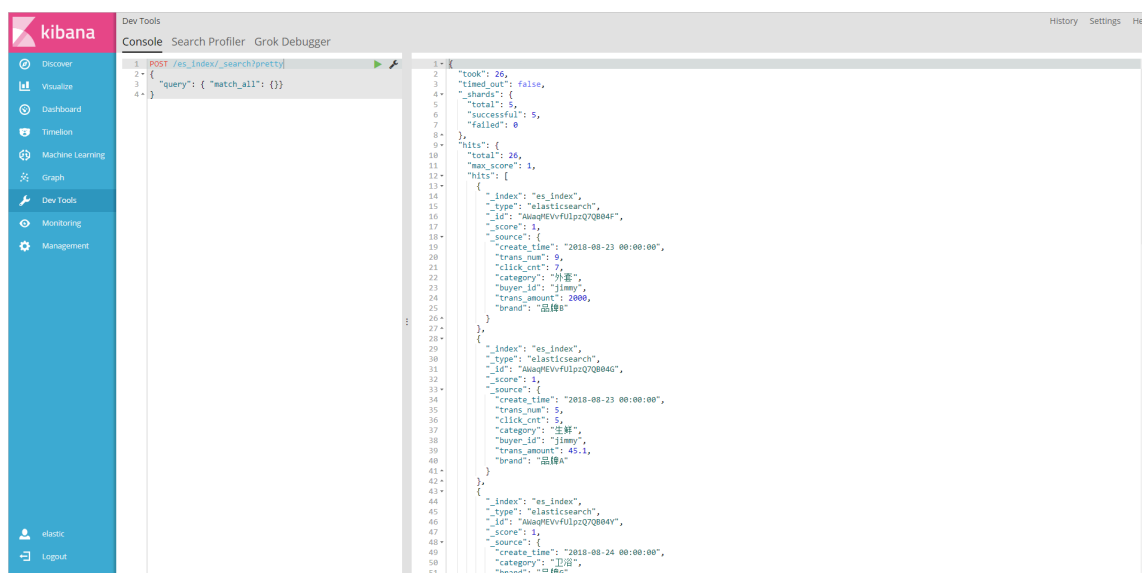
### 3. Verify the result

- Log on to the Alibaba Cloud Elasticsearch console, click Kibana console in the upper-right corner, and select Dev Tools.
- Run the following command to verify that data is successfully replicated to Elasticsearch.

```
POST /es_index / _search ? pretty
{
  " query ": { " match_all ": {} }
}
```

es\_index indicates the value of the index field during data synchronization.

If data is successfully synchronized, the following page is displayed:



- Run the following command to sort documents based on the trans\_num field:

```
POST /es_index / _search ? pretty
{
  " query ": { " match_all ": {} },
  " sort ": { " trans_num ": { " order ": " desc " } }
}
```

- Run the following command to search the category and brand fields in documents:

```
POST /es_index / _search ? pretty
{
  " query ": { " match_all ": {} },
  "_source ": [ " category ", " brand " ]
}
```

```
}
```

- e. Run the following command to query documents whose category is fresh :

```
POST / es_index / _search ? pretty
{
  " query ": { " match ": {" category ":" fresh " } }
}
```

For more information, see [Elasticsearch access test](#) and [Elastic help center](#).

## FAQ

An error occurs when connecting to the Alibaba Cloud Elasticsearch instance

1. Before you execute the synchronization script, check whether you have selected the resource group that you have created in the preceding step on the right-side configuration tasks resources group menu.
  - If you have selected the resource group, go to the next step.
  - If you have not selected the resource group, click the right-side configuration tasks resources group menu, select the resource group that you have created, and click Run.
2. Check whether the configuration of the synchronization script is correct, including the endpoint, accessId, and accesskey. The endpoint specifies the private or public IP address of your Elasticsearch instance. Configure a whitelist if you use a public IP address. The accessId specifies the username that is used to access the Elasticsearch instance, which is elastic by default. The accesskey specifies the password that is used to access the Elasticsearch instance.

## 7 Data interconnection between ES-Hadoop and Elasticsearch

---

You can directly write data to Alibaba Cloud Elasticsearch through ES-Hadoop based on Alibaba Cloud Elasticsearch and E-MapReduce.

### Versions

Elasticsearch 5.5.3 with X-Pack is supported.



**Note:**

Elasticsearch 6.3.2 with X-Pack is not supported.

### Activate Alibaba Cloud Elasticsearch

This example uses the following Alibaba Cloud services:

- **VPC:** Transmitting data in a public network is not secure. To ensure a secure connection to your Alibaba Cloud Elasticsearch instances, you must deploy a VPC and a VSwitch in the specified region. Therefore, you must activate VPC.
- **OSS:** In this example, OSS is used to store the E-MapReduce log. You must activate OSS and create a bucket before you activate E-MapReduce.
- **Elasticsearch**
- **E-MapReduce**

Follow these steps to activate the corresponding Alibaba Cloud services:

#### 1. Activate Alibaba Cloud VPC

- a. On the Alibaba Cloud website, choose **Products > Networking > Virtual Private Cloud**, and then click **Activate Now**.
- b. Log on to the VPC console, and click **Create VPC** to create a VPC.
- c. You can manage the VPC that you have created in the console.



**Note:**

For more information about Alibaba Cloud VPC, see [Virtual Private Cloud \(VPC\)](#).

## 2. Activate Alibaba Cloud Object Storage Service

- a. Log on to the Alibaba Cloud console, choose Products > Storage & CDN > Object Storage Service, and click Buy Now.
- b. Log on to the OSS console, click Create Bucket to create a bucket.



### Note:

You must create the bucket in the same region where the E-MapReduce cluster is created. This example chooses the China (Hangzhou) region.

- c. Create a bucket according to the instructions displayed on the page.

## 3. Activate Alibaba Cloud Elasticsearch

- a. On the Alibaba Cloud website, choose Products > Analytics & Big Data > Elasticsearch, and then the product page is displayed.



### Note:

You can get a 30-day free trial.

- b. After you have successfully activated Elasticsearch, you can view the newly created Elasticsearch instances in the Elasticsearch console.

## 4. Activate Alibaba Cloud E-MapReduce

- a. On the Alibaba Cloud website, choose Products > Analytics & Big Data > E-MapReduce, and then the product page is displayed.
- b. Click Buy Now, and complete the configuration.
- c. You can view the E-MapReduce clusters that you have created in the cluster list, and perform the following operations to verify the creation status.
  - You can remotely log on to the clusters through a public IP address:

```
ssh root @ your public IP address
```

- Run the `jps` command to view background processes:

```
[ root @ emr - header - 1 ~]# jps
16640  Bootstrap
17988  RunJar
19140  HistorySer ver
18981  WebAppProx yServer
14023  Jps
15949  gateway . jar
16621  ZeppelinSe rver
1133   EmrAgent
15119  RunJar
17519  ResourceMa nager
1871   Applicatio n
```

```

19316 JobHistory Server
1077 WatchDog
17237 SecondaryNameNode
16502 NameNode
16988 ApacheDsTaskTracker nukiWrapper
18429 ApplicationHistoryServer

```

## Create an MR job that writes data to Elasticsearch from E-MapReduce

We recommend that you use Maven to manage projects. To use Maven, follow these steps:

### 1. Install Maven.

Make sure that your computer has [Maven](#) installed.

### 2. Generate an engineering framework.

Run the following command in the root directory of the project:

```

mvn archetype:generate -DgroupId=com.aliyun.emrtoes
-DartifactId=emrtoes -DarchetypeArtifactId=maven-archetype-quickstart -DinteractiveMode=false

```

Maven will automatically generate an empty sample project named `emrtoes`, which is the same as the specified `artifactId`. The project contains a `pom.xml` file and an application class. The path of the class package is the same as the specified `groupId`.

### 3. Add Hadoop and ES-Hadoop dependencies.

Start this project with any IDE, then edit the `pom.xml` file. Add the following content to dependencies:

```

< dependency >
  < groupId > org.apache.hadoop </ groupId >
  < artifactId > hadoop-mapreduce-client-common </ artifactId >
  < version > 2.7.3 </ version >
</ dependency >
< dependency >
  < groupId > org.apache.hadoop </ groupId >
  < artifactId > hadoop-common </ artifactId >
  < version > 2.0.3 </ version >
</ dependency >
< dependency >
  < groupId > org.elasticsearch </ groupId >
  < artifactId > elasticsearch-hadoop-mr </ artifactId >
  < version > 2.5.0 </ version >

```

```
</ dependency >
```

#### 4. Add the packaging plugin.

Since a third-party database is used, you must package this database into a JAR package. Add the following maven-assembly-plugin coordinates to the `pom.xml` file:

```
< plugins >
  < plugin >
    < artifactId > maven - assembly - plugin </ artifactId >
    < configurat ion >
      < archive >
        < manifest >
          < mainClass > com . aliyun . emrtoes . EmrToES </
mainClass >
        </ manifest >
      </ archive >
      < descriptor Refs >
        < descriptor Ref > jar - with - dependenci es </
descriptor Ref >
      </ descriptor Refs >
    </ configurat ion >
    < executions >
      < execution >
        < id > make - assembly </ id >
        < phase > package </ phase >
        < goals >
          < goal > single </ goal >
        </ goals >
      </ execution >
    </ executions >
  </ plugin >
  < plugin >
    < groupId > org . apache . maven . plugins </ groupId >
    < artifactId > maven - shade - plugin </ artifactId >
    < version > 2 . 1 . 0 </ version >
    < executions >
      < execution >
        < phase > package </ phase >
        < goals >
          < goal > shade </ goal >
        </ goals >
        < configurat ion >
          < transforme rs >
            < transforme r implementa tion =" org . apache
. maven . plugins . shade . resource . ApacheLice nseResourc
eTransform er ">
          </ transforme r >
        </ transforme rs >
      </ configurat ion >
    </ execution >
  </ executions >
</ plugin >
```

```
</ plugins >
```

## 5. Write code.

Add a new class `EmrToES.java` that is parallel to the application class to the `com.aliyun.emrtoes` package. Add the following content:

```
package com . aliyun . emrtoes ;
import org . apache . hadoop . conf . Configurat ion ;
import org . apache . hadoop . fs . Path ;
import org . apache . hadoop . io . NullWritab le ;
import org . apache . hadoop . io . Text ;
import org . apache . hadoop . mapreduce . Job ;
import org . apache . hadoop . mapreduce . Mapper ;
import org . apache . hadoop . mapreduce . lib . input .
FileInputF ormat ;
import org . apache . hadoop . mapreduce . lib . input .
TextInputF ormat ;
import org . apache . hadoop . util . GenericOpt ionsParser ;
import org . elasticsea rch . hadoop . mr . EsOutputFo rmat ;
import java . io . IOExceptio n ;
public class EmrToES {
    public static class MyMapper extends Mapper < Object
, Text , NullWritab le , Text > {
        private Text line = new Text ();
        @Override
        protected void map ( Object key , Text value ,
Context context )
            throws IOExceptio n , Interrupte dException
        {
            if ( value . getLength () > 0 ) {
                line . set ( value );
                context . write ( NullWritab le . get (), line
);
            }
        }
    }
    public static void main ( String [] args ) throws
IOExceptio n , ClassNotFo undExcepti on , Interrupte
dException {
        Configurat ion conf = new Configurat ion ();
        String [] otherArgs = new GenericOpt ionsParser (
conf , args ). getRemaini ngArgs ();
        // Alibaba Cloud Elasticsea rch X - PACK username
and password
        conf . set ( " es . net . http . auth . user " , " X - PACK
username " );
        conf . set ( " es . net . http . auth . pass " , " X - PACK
password " );
        conf . setBoolean ( " mapred . map . tasks . speculativ e
. execution " , false );
        conf . setBoolean ( " mapred . reduce . tasks . speculativ
e . execution " , false );
        conf . set ( " es . nodes " , " The private address of
your Elasticsea rch instance " );
        conf . set ( " es . port " , " 9200 " );
        conf . set ( " es . nodes . wan . only " , " true " );
        conf . set ( " es . resource " , " blog / yunqi " );
        conf . set ( " es . mapping . id " , " id " );
        conf . set ( " es . input . json " , " yes " );
        Job job = Job . getInstanc e ( conf , " EmrToES " );
        job . setJarByCl ass ( EmrToES . class );
    }
}
```



```

        job . setMapperC lass ( EsMapper . class );
        job . setInputFo rmatClass ( TextInputF ormat . class );
        job . setOutputF ormatClass ( EsOutputFo rmat . class );
        job . setMapOutp utKeyClass ( NullWritab le . class );
        job . setMapOutp utValueCla sses ( Text . class );
        FileInputF ormat . setInputPa ths ( job , new Path (
otherArgs [ 0 ]));
        System . exit ( job . waitForCom pletion ( true ) ? 0
: 1 );
    }
}

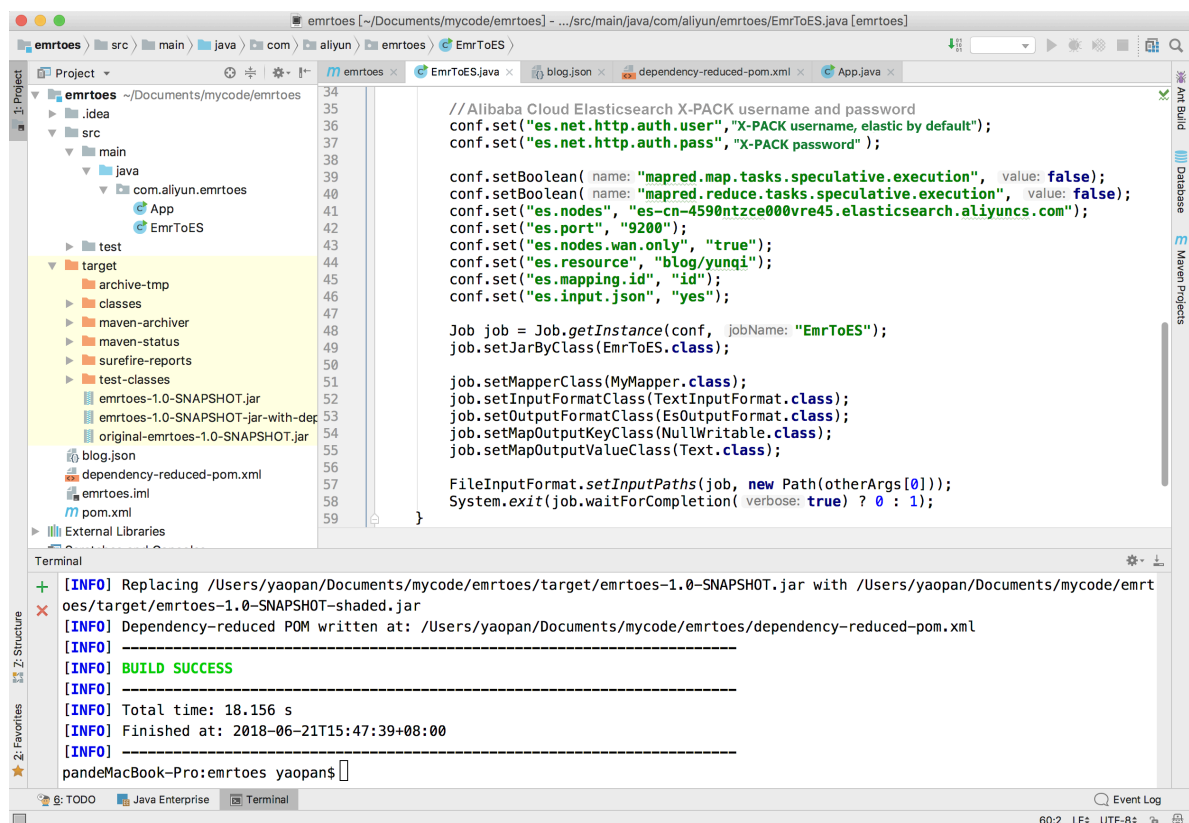
```

## 6. Compile and package.

Run the following command in the project directory:

```
mvn clean package
```

After you have run the command, you can view the JAR package named `emrtoes-1.0-SNAPSHOT-jar-with-dependencies.jar` of the job in the target directory of the project.



## Complete the job in E-MapReduce

### 1. Test the data

#### a. Write the following data to blog.json:

```
{ "id ":" 1 "," title ":" git  introducti  on "," posttime ":"
2016 - 06 - 11 "," content ":" The  main  difference  between
svn  and  git ..."}
{ "id ":" 2 "," title ":" Introducti  on  and  simple  use  of
Java  Generics "," posttime ":" 2016 - 06 - 12 "," content ":"
Basic  operations :  CRUD ..."}
{ "id ":" 3 "," title ":" Basic  operations  of  SQL ","
posttime ":" 2016 - 06 - 13 "," content ":" The  main
difference  between  svn  and  git ..."}
{ "id ":" 4 "," title ":" Basic  Hibernate  framework ","
posttime ":" 2016 - 06 - 14 "," content ":" Basic  Hibernate
framework ..."}
{ "id ":" 5 "," title ":" Basics  of  Shell "," posttime ":"
2016 - 06 - 15 "," content ":" What  is  Shell ?..."}
}
```

#### b. Run the following scp remote copy command to upload the file to the Alibaba Cloud EMR cluster:

```
scp  blog . json  root @ your  EIP :/ root
```

#### c. Upload blog.json to HDFS:

```
hadoop  fs  - mkdir  / work
```

```
hadoop fs - put blog . json / work
```

## 2. Upload the JAR package

Upload the JAR package stored in the target directory of the Maven project to the Alibaba Cloud EMR cluster:

```
scp target / emrtoes - 1 . 0 - SNAPSHOT - jar - with -  
dependencies . jar root @ YourIP :/ root
```

## 3. Execute the MR job

Run the following command:

```
hadoop jar emrtoes - 1 . 0 - SNAPSHOT - jar - with -  
dependencies . jar / work / blog . json
```

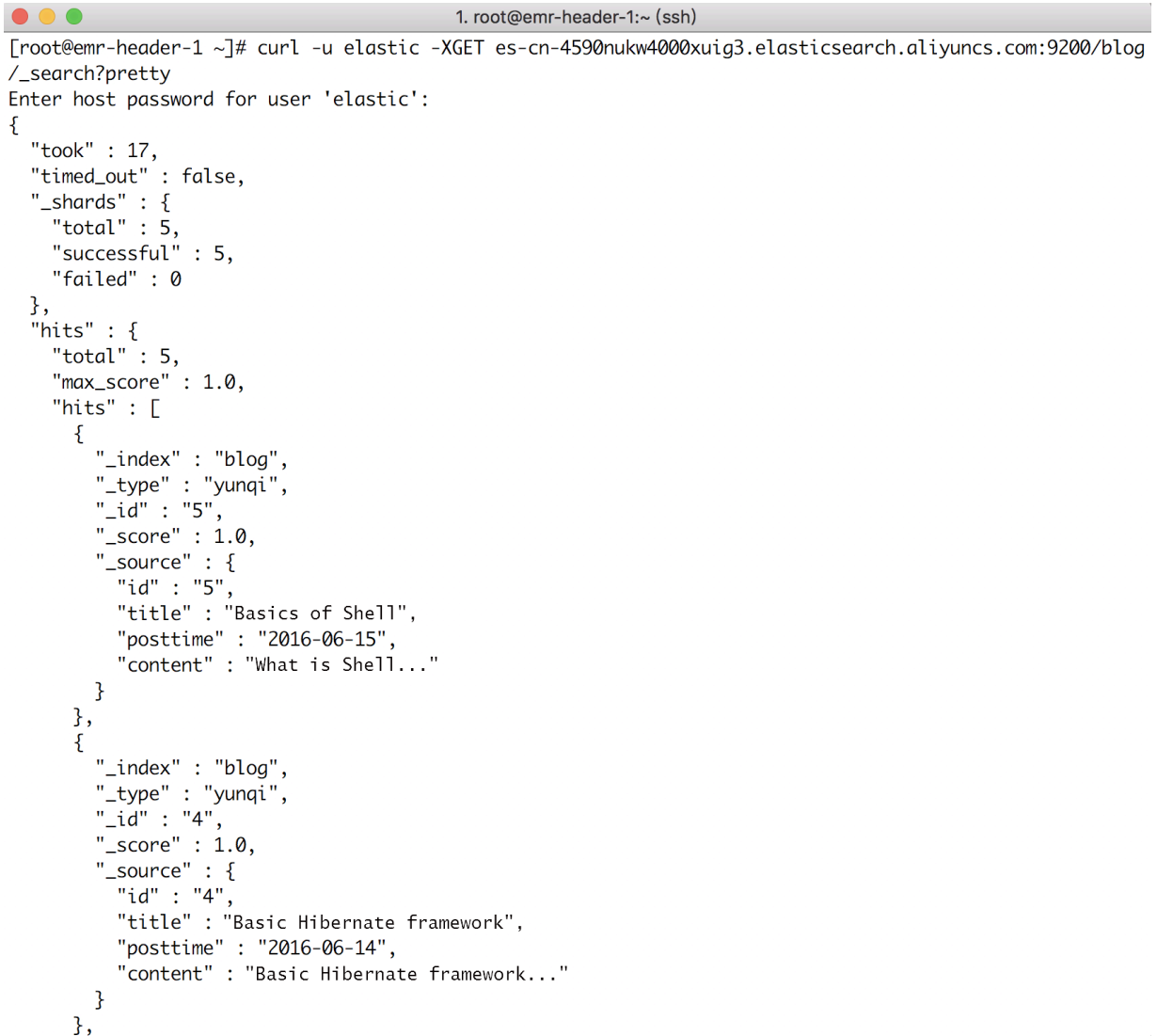
If the job is successfully executed, the following message is displayed in the console:

```
1. root@emr-header-1:~ (ssh)
[root@emr-header-1 ~]# hadoop jar emrtoes-1.0-SNAPSHOT-jar-with-dependencies.jar /work/blog.json
SLF4J: Class path contains multiple SLF4J bindings.
SLF4J: Found binding in [jar:file:/opt/apps/ecm/service/hadoop/2.7.2-1.2.11/package/hadoop-2.7.2-1.2.11/share/had
oop/common/lib/slf4j-log4j12-1.7.10.jar!/org/slf4j/impl/StaticLoggerBinder.class]
SLF4J: Found binding in [jar:file:/opt/apps/ecm/service/tez/0.8.4/package/tez-0.8.4/lib/slf4j-log4j12-1.7.10.jar!
/org/slf4j/impl/StaticLoggerBinder.class]
SLF4J: See http://www.slf4j.org/codes.html#multiple_bindings for an explanation.
SLF4J: Actual binding is of type [org.slf4j.impl.Log4jLoggerFactory]
18/06/21 15:53:18 INFO impl.TimelineClientImpl: Timeline service address: http://emr-header-1.cluster-67561:8188/
ws/v1/timeline/
18/06/21 15:53:18 INFO client.RMProxy: Connecting to ResourceManager at emr-header-1.cluster-67561/192.168.0.103:
8032
18/06/21 15:53:19 INFO input.FileInputFormat: Total input paths to process : 1
18/06/21 15:53:19 INFO mapreduce.JobSubmitter: number of splits:1
18/06/21 15:53:19 INFO Configuration.deprecation: mapred.reduce.tasks.speculative.execution is deprecated. Instea
d, use mapreduce.reduce.speculative
18/06/21 15:53:19 INFO Configuration.deprecation: mapred.map.tasks.speculative.execution is deprecated. Instead,
use mapreduce.map.speculative
18/06/21 15:53:19 INFO mapreduce.JobSubmitter: Submitting tokens for job: job_1529566866753_0001
18/06/21 15:53:19 INFO impl.YarnClientImpl: Submitted application application_1529566866753_0001
18/06/21 15:53:20 INFO mapreduce.Job: The url to track the job: http://emr-header-1.cluster-67561:20888/proxy/app
lication_1529566866753_0001/
18/06/21 15:53:20 INFO mapreduce.Job: Running job: job_1529566866753_0001
18/06/21 15:53:28 INFO mapreduce.Job: Job job_1529566866753_0001 running in uber mode : false
18/06/21 15:53:28 INFO mapreduce.Job: map 0% reduce 0%
18/06/21 15:53:34 INFO mapreduce.Job: map 100% reduce 0%
18/06/21 15:53:40 INFO mapreduce.Job: map 100% reduce 14%
18/06/21 15:53:41 INFO mapreduce.Job: map 100% reduce 57%
18/06/21 15:53:42 INFO mapreduce.Job: map 100% reduce 71%
18/06/21 15:53:43 INFO mapreduce.Job: map 100% reduce 86%
18/06/21 15:53:44 INFO mapreduce.Job: map 100% reduce 100%
18/06/21 15:53:44 INFO mapreduce.Job: Job job_1529566866753_0001 completed successfully
18/06/21 15:53:44 INFO mapreduce.Job: Counters: 66
File System Counters
  FILE: Number of bytes read=412
  FILE: Number of bytes written=1024771
  FILE: Number of read operations=0
  FILE: Number of large read operations=0
  FILE: Number of write operations=0
  HDFS: Number of bytes read=635
  HDFS: Number of bytes written=0
  HDFS: Number of read operations=2
  HDFS: Number of large read operations=0
  HDFS: Number of write operations=0
```

## Verify results

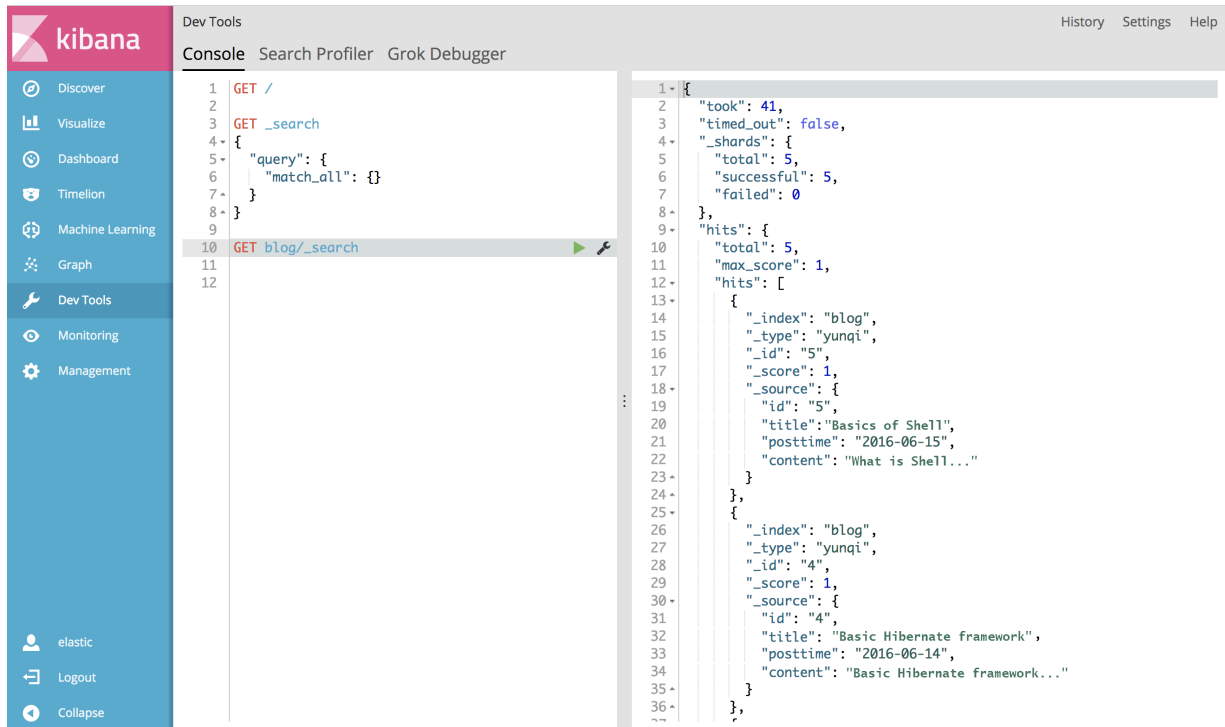
Run the following command to verify that the data is successfully written to Elasticsearch:

```
curl -u elastic -XGET es-cn-v0h0jdp990-001rta9-elasticsearch.aliyuncs.com:9200/blog/_search?pretty
```



```
1. root@emr-header-1:~ (ssh)
[root@emr-header-1 ~]# curl -u elastic -XGET es-cn-4590nukw4000xuig3.elasticsearch.aliyuncs.com:9200/blog/_search?pretty
Enter host password for user 'elastic':
{
  "took" : 17,
  "timed_out" : false,
  "_shards" : {
    "total" : 5,
    "successful" : 5,
    "failed" : 0
  },
  "hits" : {
    "total" : 5,
    "max_score" : 1.0,
    "hits" : [
      {
        "_index" : "blog",
        "_type" : "yunqi",
        "_id" : "5",
        "_score" : 1.0,
        "_source" : {
          "id" : "5",
          "title" : "Basics of Shell",
          "posttime" : "2016-06-15",
          "content" : "What is Shell..."
        }
      },
      {
        "_index" : "blog",
        "_type" : "yunqi",
        "_id" : "4",
        "_score" : 1.0,
        "_source" : {
          "id" : "4",
          "title" : "Basic Hibernate framework",
          "posttime" : "2016-06-14",
          "content" : "Basic Hibernate framework..."
        }
      }
    ]
  }
}
```

You can also view the result on Kibana:



## API analysis

During the Map process, data is read and written by line. The type of input key is object. The type of input value is text. The type of output key is NullWritable, which is a special type of Writable with zero-length serialization. No bytes are written to or read from the stream. It is used as a placeholder.

For example, in MapReduce, a key or value can be declared as NullWritable when you do not need to use the key or value. This example sets the output key to NullWritable. If the output value is set to BytesWritable, serialize the JSON strings.

The Reduce process is not required because only data writing is performed.

## Parameter descriptions

- `conf.set( "es.net.http.auth.user" , "X-PACK username" )`

This parameter specifies the X-PACK username.

- `conf.set( "es.net.http.auth.pass" , "X-PACK password" )`

This parameter specifies the X-PACK password.

- `conf.setBoolean( "mapred.map.tasks.speculative.execution" , false)`

This parameter disables speculative execution for the reducers.

- `Conf.setBoolean( "mapred.reduce.tasks.speculative.execution" , false)`

This parameter disables speculative execution for the mappers.

- `conf.set( "es.nodes" , "The internal network address of your Elasticsearch" )`

This parameter specifies the IP address and port for logging on to the Elasticsearch instance.

- `conf.set( "es.resource" , "blog/yunqi" )`

This parameter specifies the index names and types that are used to index the data written to the Elasticsearch instance.

- `conf.set( "es.mapping.id" , "id" )`

This parameter specifies the document IDs. "id" indicates the ID column in the document.

- `conf.set( "es.input.json" , "yes" )`

This parameter specifies the format of the input files as JSON.

- `job.setInputFormatClass(TextInputFormat.class)`

This parameter specifies the format of the input stream as text.

- `job.setOutputFormatClass(EsOutputFormat.class)`

This parameter specifies the output format as EsOutputFormat.

- `job.setMapOutputKeyClass(NullWritable.class)`

This parameter specifies the the output key format of Map as NullWritable.

- `job.setMapOutputValueClass(BytesWritable.class)`

This parameter specifies the output value format of Map as BytesWritable.

- `FileInputFormat.setInputPaths(job, new Path(otherArgs[0]))`

This parameter specifies the path of the files that you need to upload to HDFS.

## 8 Logstash deployment

### Prepare the environment

1. Buy Alibaba Cloud ES instances and ECS instances that can access self-built clusters and Alibaba Cloud ES. If you already have ECS instances that meet the requirements, there is no need to purchase additional ECS instances. Prepare the JDK of version 1.8 or later.

The ECS instance on a classic network can be used as long as the ECS instance can access the Alibaba Cloud ES service within VPC through [Classic network errors](#).

2. Download Logstash v5.5.3.

Download the Logstash of the version matching Elasticsearch on the [Elastic website](#) (v5.5.3 is recommended).

3. Decompress the downloaded Logstash package.

```
tar - xzvf logstash - 5 . 5 . 3 . tar . gz
# A stringent configurat ion file checking feature is
added to Elasticsea rch later than version 5 . x .
```

### Test cases

1. Create the user name and password for data access.

- Creates a role.

```
curl - XPOST - H " Content - Type : applicatio n / json
" - u elastic : es - password http ://*** instanceId ***.
elasticsea rch . aliyuncs . com : 9200 / _xpack / security /
role /*** role - name *** - d '{" cluster " : [" manage_ind
ex_templat es ", " monitor "], " indices " : [{" names " :
[ " logstash -*" ], " privileges " : [" write ", " delete ", "
create_ind ex "]}]}'
# es - password is the Kibana logon password .
# *** instanceId *** is the ES instance ID .
# *** role - name *** is the role name .
# The default index name of Logstash is in the
format of logstash - current date . Therefore , the
read and write permission s on the Logstash -*
index must be assigned when you add a user role
.
```

- Create a user

```
curl - XPOST - H " Content - Type : applicatio n / json
" - u elastic : es - password http ://*** instanceId ***.
elasticsea rch . aliyuncs . com : 9200 / _xpack / security /
user /*** user - name *** - d '{" password " : "*** logstash -
```

```
password ***", "roles" : ["*** role - name ***"], "full_name" :
"*** your full name ***"}'
# es - password is the Kibana logon password .
# *** instanceId *** is the ES instance ID .
# *** user - name *** is the user name for data
access .
# *** logstash - password *** is the password for data
access .
# *** role - name *** is the role name you created
earlier .
# *** your full name *** is the full name of the
current user .
```



### Note:

The role and user can also be created on the Kibana page.

#### • Add a role

The screenshot shows the Kibana Management interface. On the left sidebar, the 'Management' tab is selected. The main content area displays the configuration for the 'logstash-writer-role'. Under 'Cluster Privileges', the following privileges are checked: 'monitor', 'manage\_index\_templates', and 'manage\_index\_templates'. Under 'Run As Privileges', the 'Add a user...' field is empty. Under 'Index Privileges', the 'Indices' field is set to 'logstash-\*'. The 'Privileges' field is set to 'read', 'create', 'write', 'delete', and 'create\_index'. The 'Granted Documents Query' and 'Granted Fields' fields are empty. The 'Save' button is visible at the bottom.

#### • Add a user

The screenshot shows the Kibana Management interface. On the left sidebar, the 'Management' tab is selected. The main content area displays the 'New User' form. The 'Username' field is set to 'aliyun-logstash-write'. The 'Password' and 'Password Again, Please' fields are empty. The 'Full Name' field is set to 'helloworld'. The 'Email' field is set to 'helloworld@aliyun'. The 'Roles' field is set to 'logstash-writer-role', which is highlighted with a red box. A red text label 'Selected the role name you just created.' is visible next to the role selection. The 'Save' button is visible at the bottom.



## 2. Prepare the conf file.

For more information, see [Configuration file structure](#).

Example:

Create the `test.conf` file on the ECS instance and add the following configurations:

```
input {
  file {
    path => "/ your / file / path / xxx "
  }
}
filter {
}
output {
  elasticsearch {
    hosts => [" http ://*** instanceId ***. elasticsearch .
aliyuncs . com : 9200 "]
    user => "*** user - name ***"
    password => "*** logstash - password ***"
  }
}
# *** instanceId *** is the ES instance ID .
# *** user - name *** is the user name for data access .
# *** logstash - password *** is the password for data
access .
# Place the user name and password in quotation
marks to prevent errors in Logstash startup caused
by special characters .
```

Run

Run Logstash according to the conf file:

```
bin / logstash -f path / to / your / test . conf
# Logstash provides many input , filter , and output
plugins . Only simple configurations are required for
data transfer .
This example shows how to obtain file changes
through Logstash and submit the changed data to the
Elasticsearch cluster . All the new contents in
the monitored file can be automatically indexed to
the Elasticsearch cluster by Logstash .
```

## FAQ

How to configure the index automatically created by the cluster?

YML Configurations

Create Index Automatically: Disable ⓘ

Delete Index With Specified Name: Specify Index Name When Deleting ⓘ

Audit Log Index: Disable ⓘ

Watcher: Disable ⓘ

Other Configurations: ⓘ

To ensure security during users' data operations, Alibaba Cloud Elasticsearch does not allow automatic creation of indexes by default.

Logstash creates indexes by submitting data in data upload, instead of using the `create index` API. Therefore, before using Logstash to upload data, allow the automatic creation of indexes.



#### Note:

After the setting is changed and confirmed, the Alibaba ES cluster restarts.

### No permissions to create indexes

```
[2017-12-01T15:01:11.523][INFO ][logstash.outputs.elasticsearch] Retrying individual bulk actions that failed or were rejected by the previous bulk request. {:count=>1}
[2017-12-01T15:01:13.534][INFO ][logstash.outputs.elasticsearch] retrying failed action with response code: 403 ({"type":"security_exception", "reason":"action [indices:admin/create] is unauthorized for user [logstash-writer-user]"})
[2017-12-01T15:01:13.534][INFO ][logstash.outputs.elasticsearch] Retrying individual bulk actions that failed or were rejected by the previous bulk request. {:count=>1}
[2017-12-01T15:01:17.549][INFO ][logstash.outputs.elasticsearch] retrying failed action with response code: 403 ({"type":"security_exception", "reason":"action [indices:admin/create] is unauthorized for user [logstash-writer-user]"})
[2017-12-01T15:01:17.549][INFO ][logstash.outputs.elasticsearch] Retrying individual bulk actions that failed or were rejected by the previous bulk request. {:count=>1}
[2017-12-01T15:01:25.567][INFO ][logstash.outputs.elasticsearch] retrying failed action with response code: 403 ({"type":"security_exception", "reason":"action [indices:admin/create] is unauthorized for user [logstash-writer-user]"})
[2017-12-01T15:01:25.567][INFO ][logstash.outputs.elasticsearch] Retrying individual bulk actions that failed or were rejected by the previous bulk request. {:count=>1}
[2017-12-01T15:01:41.592][INFO ][logstash.outputs.elasticsearch] retrying failed action with response code: 403 ({"type":"security_exception", "reason":"action [indices:admin/create] is unauthorized for user [logstash-writer-user]"})
```

Check whether the role you created for data access has the `write`, `delete`, and `create_index` permissions.

### Insufficient memory

```
Java HotSpot(TM) 64-Bit Server VM warning: INFO: os::commit_memory(0x00000000c5330000, 986513408, 0) failed; error='Cannot allocate memory' (errno=12)
#
# There is insufficient memory for the Java Runtime Environment to continue.
# Native memory allocation (mmap) failed to map 986513408 bytes for committing reserved memory.
# An error report file with more information is saved as:
```

By default, Logstash has a 1 GB memory. If your requested ECS memory becomes insufficient, reduce the memory usage of Logstash by changing the memory settings in `config / jvm . options`.

### No quotation marks added to the user name and password in test.conf configuration

```
[root@izbp1drc0y90n9S0e6z2 logstash-5.5.3]# bin/logstash -f task/test.conf
ERROR StatusLogger No log4j2 configuration file found. Using default configuration: logging only errors to the console.
Sending Logstash's logs to /root/.tmp/logstash-5.5.3/logs which is now configured via log4j2.properties
[2017-12-01T15:18:02.034][ERROR][logstash.agent] Cannot create pipeline {:reason=>"Expected one of #, {, } at line 12, column 22 (byte 261) after output {\n  elasticsearch {\n    hosts => [\"http://xxxxx.aliyuncs.com:9200/\"]\n    user => \"logstash\" \n    password => Ac\""}
[2017-12-01T15:18:02.465][INFO ][logstash.outputs.elasticsearch] Elasticsearch pool URLs updated {:changes=>{:removed=>[], :added=>[http://logstash_system_monitor:xxxxx@es-cn-mp90cbsy1002e]btn.elasticsearch.aliyuncs.com:9200/}}
[2017-12-01T15:18:02.425][INFO ][logstash.outputs.elasticsearch] Running health check to see if an Elasticsearch connection is working (healthcheck url=>http://logstash_system_monitor:xxxxx@es-cn-mp90cbsy1002e]
```

If the user name or password containing special characters in the `test . conf` file are not added to quotation marks, the previous error message is displayed.

### Additional instructions

To monitor the Logstash node and collect logs:

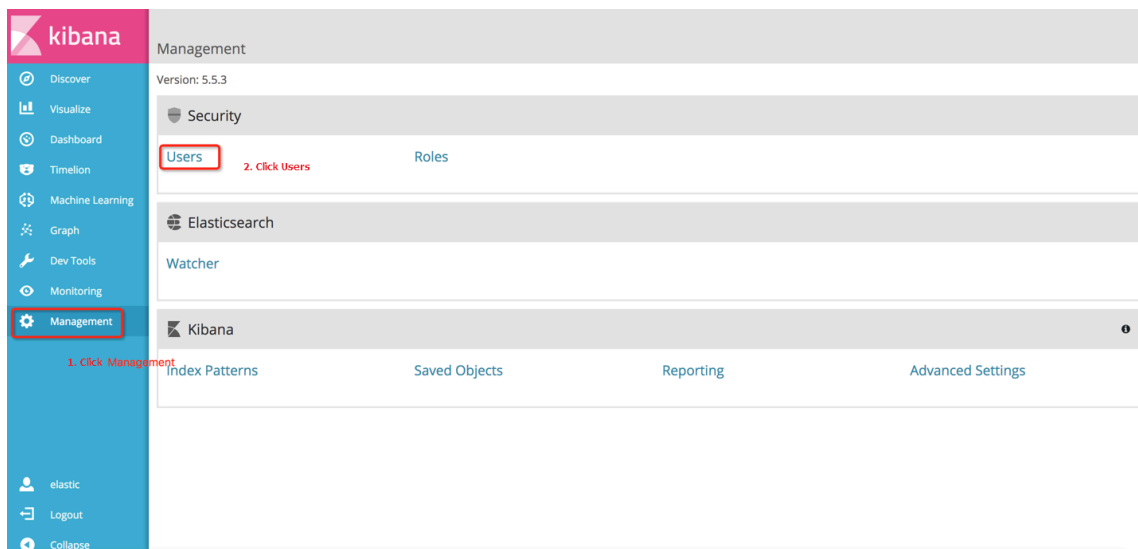
- Install the X-Pack plugin for Logstash. For more information, see [download link](#).
- Deploy the X-Pack after download.
- `bin / logstash - plugin install`

```
file :/// path / to / file / x - pack - 5 . 5 . 3 . zip
```

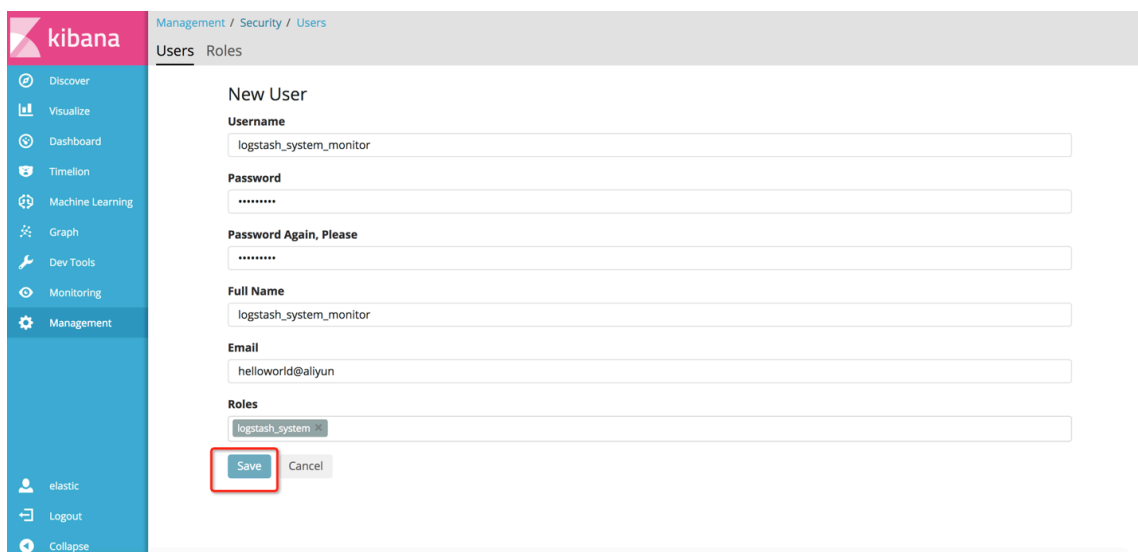
- Add a Logstash monitor user. Alibaba Cloud Elasticsearch cluster disables the `logstash_system` user by default. You need to create a user with the role name `logstash_system`. The user name cannot be `logstash_system`. The user name can be changed. In this example, the user name is `logstash_system_monitor`. The following two methods are recommended for creating users:

- Create a monitor user through the Kibana module.

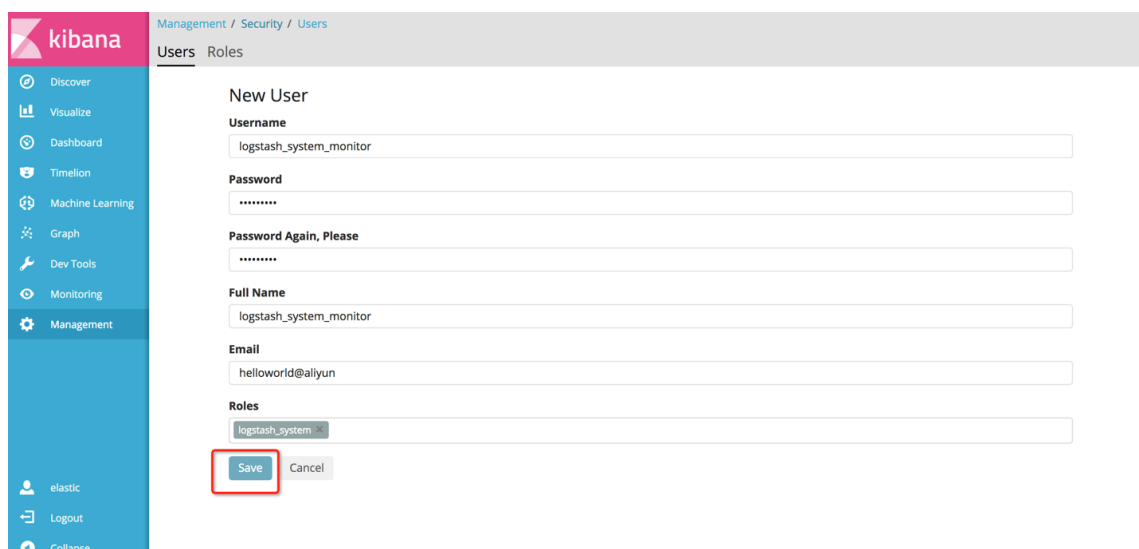
1. Log on to the Kibana management page, and perform the operations according to the following figure:



2. Click the Create User button.



3. Enter the required information. Save and submit the information.



The screenshot shows the Kibana 'New User' form. The form is titled 'New User' and is located under 'Management / Security / Users'. It contains fields for Username (logstash\_system\_monitor), Password (masked), Password Again, Please (masked), Full Name (logstash\_system\_monitor), and Email (helloworld@aliyun). The Roles field is a dropdown menu showing 'logstash\_system'. At the bottom, there are 'Save' and 'Cancel' buttons. The 'Save' button is highlighted with a red rectangle.

- Add a user through commands

```
curl -u elastic:es -XPOST http://***instanceId***.elasticsea.rch.aliyuncs.com:9200/_xpack/security/user/logstash_system_monitor -d '{"password": "***logstash-monitor-password***", "roles": ["logstash_system"], "full_name": "your full name"}'
# es - password is the Kibana logon password.
# ***instanceId*** is the ES instance ID.
# ***logstash-monitor-password*** is the password of logstash_system_monitor.
```

## 9 Migrate ECS-hosted ES instances

---

### Prerequisites

This document explains how to migrate data from an ECS-hosted Elasticsearch instance to an Alibaba Cloud Elasticsearch instance. You must meet the following requirements before migrating data. If you do not meet the following requirements, see [Logstash deployment](#) to migrate data through other migration solutions.

- The ECS instance that hosts the user-created Elasticsearch instance must be connected to a VPC network. ECS instances connected to a VPC network through a ClassicLink are not supported. The ECS instance and your Alibaba Cloud Elasticsearch instance must be connected to the same VPC network.
- You can use an ECS instance to run the `reindex.sh` script. To perform this task, you must make sure that the ECS instance can access port `9200` on the user-created and Alibaba Cloud Elasticsearch instances.
- The VPC security group must allow all IP addresses in the IP whitelist to access the ECS instance and port `9200` must be open.
- The VPC security group must allow the IP addresses of all Elasticsearch instance nodes to access the ECS instance. You can view these IP addresses in the Kibana console.
- To check whether the ECS instance that runs the script can access port `9200` on the source and target Elasticsearch instances, run the `curl -XGET http://<host>:9200` command on the ECS instance.

### Procedure

1. Create indexes.
2. Migrate data.

#### Create indexes

You must create indexes on the target Elasticsearch instance based on the indexes on the source cluster. You can also choose to enable dynamic index creation and dynamic mapping (not recommended) to create indexes on the target cluster. You must enable auto index creation before you enable dynamic index creation.

The following section provides a Python script ( `indexCreate.py` ). You can copy all the indexes from the source cluster to the target cluster. Only the `number of shards` and `zero replica` are configured. You need to configure the remaining settings.



#### Note:

If the following error occurs when you run the cURL command, add the `-H "`

`Content-Type: application/json` parameter to the command and run the command again.

```
`{" error ":" Content - Type header [ application / x - www - form
- urlencoded ] is not supported "," status ": 406 }`
```

```
// Obtain all the indexes on the source cluster . If
you do not have the required permission s , remove
the "- u user : pass " parameter . Make sure that you
have replaced oldCluster Host with the name of the
ECS instance that hosts the source cluster .
curl - u user : pass - XGET http :// oldCluster Host / _cat
/ indices | awk '{ print $ 3 }'
// Based on the returned indexes , obtain the setting
and mapping of the index that you need to
migrate for the specified user . Make sure that you
have replaced indexName with the index name that you
need to query .
curl - u user : pass - XGET http :// oldCluster Host /
indexName / _settings , _mapping ? pretty = true
// Create a new index in the target cluster
according to the _settings and _mapping settings that
you have obtained from the preceding step . You
can set the number of index replicas to zero to
accelerate the data synchroniz ation process , and
change the number to one after the migration has
completed .
// ewClusterH ost indicates the ECS instance that
hosts the target cluster , testindex indicates the name
of the index that you have created , and testtype
indicates the type of the index .
curl - u user : pass - XPUT http ://< newCluster Host >/<
testindex > - d '{
  " testindex " : {
    " settings " : {
      " number_of_ shards " : " 5 " , // Set the number
of shards for the correspond ing index on the
source cluster , for example , 5
      " number_of_ replicas " : " 0 " // Set the number
of index replicas to zero
    }
  } ,
  " mappings " : { // Set the mapping for the index
on the source cluster . For example , you can set
the mapping as follows
    " testtype " : {
      " properties " : {
        " uid " : {
```

```

    " type " : " long "
  },
  " name " : {
    " type " : " text "
  },
  " create_time " : {
    " type " : " long "
  }
}
}
}
}'

```

## Accelerate the synchronization process



**Note:**

If the index is too large, you can set the number of replicas to 0 and the refresh interval to -1 before migration. After the data has been migrated, set the replicas and refresh settings to the previous values. This accelerates the synchronization process.

```
// You can set the number of index replicas to zero
and disable refresh, to accelerate the migration
process.
curl -u user:password -XPUT 'http://<host>:port/
indexName/_settings' -d '{
    "number_of_replicas" : 0,
    "refresh_in_terval" : "-1"
}'

// After the data has been migrated, set the number
of index replicas to `1` and the refresh interval
to `1` (default value, which means 1 second).
curl -u user:password -XPUT 'http://<host>:port/
indexName/_settings' -d '{
    "number_of_replicas" : 1,
    "refresh_in_terval" : "1s"
}'
```

## Data migration

To ensure data consistency after the migration, you must stop the write operation on the source cluster. You do not need to stop the read operation. After the migration process has been completed, switch the read and write operations to the target cluster. Data inconsistency may occur if you do not stop the write operation on the source cluster.



**Note:**

- When using the following method to migrate data, if you access the source cluster using an IP address and a port, you must configure a `reindex whitelist` in the `YML` file of the target cluster, and add the IP address of the source



**cluster to the whitelist:** `reindex . remote . whitelist : 1 . 1 . 1 . 1 : 9200 , 1 . 2 . *. *: * . *: *`

- If you access the source cluster using a domain name, do not use the `http :// host : port / path` format. The domain name must not contain the path.

- Migrate small amounts of data

Run the `reindex . sh` script.

```
#!/ bin / bash
# file : reindex . sh
indexName =" The name of the index "
newCluster User =" The username that is used to log
on to the target cluster "
Newcluster pass =" The password that is used to log
on to the target cluster "
newCluster Host =" The ECS instance that hosts the
target cluster "
Oldcluster user =" The username that is used to log
on to the source cluster "
Oldcluster pass =" The password that is used to log
on to the source cluster "
# The address of the ECS instance that hosts the
source cluster must be in this format : [ scheme ] :// [
host ] : [ port ]. Example : http :// 10 . 37 . 1 . 1 : 9200 .
Oldcluster host =" The ECS instance that hosts the
source cluster "
curl - u ${ newCluster User } : ${ newCluster Pass } - XPOST "
http :// ${ newCluster Host } / _reindex ? pretty " - H " Content
- Type : applicatio n / json " - d '{
  " source " : {
    " remote " : {
      " host " : "' ${ oldCluster Host } '",
      " username " : "' ${ oldCluster User } '",
      " password " : "' ${ oldCluster Pass } '"
    },
    " index " : "' ${ indexName } '",
    " query " : {
      " match_all " : {}
    }
  },
  " dest " : {
    " index " : "' ${ indexName } '"
  }
}'
```

- Migrate large amounts of data without delete operations and with update time

If the amount of data is large without deletion operations, you can use rolling migration to minimize the time period during which your write operation is suspended. Rolling migration requires that your data schema has a time-series attribute that indicates the update time. You can stop the write operation after the

data has been migrated, then migrate the incremental data. Switch the read and write operations to the target cluster.

```
#!/ bin / bash
# file : circleRein dex . sh
# CONTROLLIN G STARTUP :
# This script is used to remotely rebuild the index
# using the reindex operation . Requirements :
# 1 . You have created the index on the target
# cluster , or the target cluster supports automatic
# index creation and dynamic mapping .
# 2 You must configure an IP whitelist in the
# YAML file of the target cluster : reindex . remote .
# whitelist : 172 . 16 . 123 . * : 9200
# 3 . You need to specify the ECS instance address
# in the following format : [ scheme ] : [ host ] : [ port ] .
# USAGE =" Usage : sh circleRein dex . sh < count >
# count : The number of executions . A negative
# number indicates loop execution . You can set this
# parameter to perform the reindex operation only once
# or multiple times .
# For example :
# sh circleRein dex . sh 1
# sh circleRein dex . sh 5
# sh circleRein dex . sh - 1 "
# indexName =" The name of the index "
# newCluster User =" The username that is used to log
# on to the target cluster "
# newCluster Pass =" The password that is used to log
# on to the target cluster "
# oldCluster User =" The username that is used to log
# on to the source cluster "
# oldCluster Pass =" The password that is used to log
# on to the source cluster "
## http : // myescluste r . com
# newCluster Host =" The host of the target cluster "
# You need to address of the ECS instance that
# hosts the source cluster in the following format : [
# scheme ] : [ host ] : [ port ] . Example : http : // 10 . 37 . 1 . 1
# : 9200
# oldCluster Host =" The ECS instance that hosts the
# source cluster "
# timeField =" The field that specifies the time window
# during which the incrementa l data is migrated "
# reindexTim es = 0
# lastTimesta mp = 0
# curTimesta mp = ` date +% s `
# hasError = false
function reIndexOP () {
    reindexTim es = ${ reindexTim es } + 1
    curTimesta mp = ` date +% s `
    ret = ` curl - u ${ newCluster User } : ${ newCluster Pass } -
XPOST "${ newCluster Host } / _reindex ? pretty " - H " Content
- Type : applicatio n / json " - d '{
    " source " : {
        " remote " : {
            " host " : "${ oldCluster Host }",
            " username " : "${ oldCluster User }",
            " password " : "${ oldCluster Pass }"
        },
        " index " : "${ indexName }",
        " query " : {
```

```

        " range " : {
            "${ timeField }" : {
                " gte " : "${ lastTimest  amp }",
                " lt " : "${ curTimesta  mp }"
            }
        }
    },
    " dest " : {
        " index " : "${ indexName }"
    }
}'`
lastTimest  amp=${ curTimesta  mp }
echo "${ reindexTim  es } reindex  operations  have  been
performed . The  last  reindex  operation  is  completed
at  ${ lastTimest  amp } Result : ${ ret }"
if [[ ${ ret } == * error * ]]; then
    hasError = true
    echo " An  unknown  error  occurred  while
performing  this  operation . All  subsequent  operations
have  been  suspended ."
fi
}
function  start () {
    ## A  negative  number  indicates  loop  execution .
    if [[ $ 1 - lt  0  ]]; then
        while :
        do
            reIndexOP
        done
    elif [[ $ 1 - gt  0  ]]; then
        k = 0
        while [[ k - lt  $ 1  ]] && [[ ${ hasError } == false
]]; do
            reIndexOP
            let ++ k
        done
    fi
}
## main
if [ $# - lt  1  ]; then
    echo "$ USAGE "
    exit  1
fi
echo " Start  the  reindex  operation  for  index  ${
indexName }"
start $ 1
echo " You  have  performed  ${ reindexTim  es } reindex
operations "

```

- Migrate large amounts of data without deletion operations or update time

When you need to migrate large amounts of data and no update time field is defined in the mapping, you must add a update time field to the code that is used to access the source cluster. After the field has been added, you can migrate the

existing data, and then use rolling migration described in the preceding data migration plan to migrate the incremental data.

The following script shows how to migrate the existing data without the update time field.

```
#!/ bin / bash
# file : miss . sh
indexName =" The      name      of      the      index      "
newCluster User =" The      username      that      is      used      to      log
on      to      the      target      cluster      "
Newcluster pass =" The      password      that      is      used      to      log
on      to      the      target      cluster      "
newCluster Host =" The      ECS      instance      that      hosts      the
target      cluster      "
Oldcluster user  =" The      username      that      is      used      to      log
on      to      the      source      cluster      "
Oldcluster pass  =" The      password      that      is      used      to      log
on      to      the      source      cluster      "
# The      address      of      the      ECS      instance      that      hosts      the
source      cluster      must      be      in      this      format      : [ scheme ] : // [
host ] : [ port ]. Example : http : // 10 . 37 . 1 . 1 : 9200 .
oldCluster Host =" The      ECS      instance      that      hosts      the
source      cluster      "
timeField =" updatetime "
curl - u ${ newCluster User } : ${ newCluster Pass } - XPOST "
http : // ${ newCluster Host } / _reindex ? pretty " - H " Content
- Type : applicatio n / json " - d '{
  " source " : {
    " remote " : {
      " host " : "'${ oldCluster Host }'",
      " username " : "'${ oldCluster User }'",
      " password " : "'${ oldCluster Pass }'"
    },
    " index " : "'${ indexName }'",
    " query " : {
      " bool " : {
        " must_not " : {
          " exists " : {
            " field " : "'${ timeField }'"
          }
        }
      }
    }
  },
  " dest " : {
    " index " : "'${ indexName }'"
  }
}'
```

- Migrate data without suspending the write operation

This feature will soon be available.

## Use the batch creation operation to replicate indexes from the source cluster

The following Python script shows how to replicate indexes from the source cluster to the target cluster. The default number of newly created index replicas is 0.

```
#!/usr/bin/env python
# -*- coding: UTF-8 -*-
# File name: indiceCreate.py
import sys
import base64
import time
import httpplib
import json
## The ECS instance that hosts the source cluster (ip
+ port)
oldCluster Host = "old-cluster.com"
# The username that is used to log on to the
source cluster. The username field can be left empty
oldCluster UserName = "old-username"
## The password that is used to log on to the
source cluster. The password field can be left empty
oldCluster Password = "old-password"
## The ECS instance that hosts the target cluster (ip
+ port)
newCluster Host = "new-cluster.com"
## The username that is used to log on to the
target cluster. The username field can be left empty
newCluster User = "new-username"
## The password that is used to log on to the
target cluster. The password field can be left empty
newCluster Password = "new-password"
DEFAULT_REPLICAS = 0
def httpRequest (method, host, endpoint, params="",
username="", password=""):
    conn = httpplib.HTTPConnection (host)
    headers = {}
    if (username != ""):
        'Hello {name}, your age is {age}!'.format (name
= 'Tom ', age = '20 ')
        base64string = base64.encodestring ('{username}:{
password}'.format (username = username, password = password
)).replace ('\n', '')
        headers ["Authorization"] = "Basic %s" % base64stri
ng;
    if "GET" == method:
        Content-Type: application/x-www-form-
urlencoded
        conn.request (method = method, url = endpoint, headers
= headers)
    else:
        Headers ["Content-Type"] = "application/JSON"
        conn.request (method = method, url = endpoint, body =
params, headers = headers)
        response = conn.getresponse ()
        res = response.read ()
        return res
def httpGet (host, endpoint, username="", password=""):
    return httpRequest ("GET", host, endpoint, "",
username, password)
def httpPost (host, endpoint, params, username="",
password=""):
```

```

    return httpReques t (" POST ", host , endpoint , params ,
username , password )
def httpPut ( host , endpoint , params , username ="" , password
=""):
    return httpReques t (" PUT ", host , endpoint , params ,
username , password )
def getIndices ( host , username ="" , password = ""):
    endpoint = "/ _cat / indices "
    indicesRes ult = httpGet ( oldCluster Host , endpoint ,
oldCluster UserName , oldCluster Password )
    indicesLis t = indicesRes ult . split ( "\ n " )
    indexList = []
    for indices in indicesLis t :
        if ( indices . find ( " open " ) > 0 ):
            indexList . append ( indices . split () [ 2 ])
    return indexList
def getSetting s ( index , host , username ="" , password = ""):
    endpoint = "/" + index + "/ _settings "
    indexSetti ngs = httpGet ( host , endpoint , username ,
password )
    print index + " The original settings : \ n " +
indexSetti ngs
    settingsDi ct = json . loads ( indexSetti ngs )
    ## The number of shards equals the number of
indexes on the source cluster by default
    number_of_ shards = settingsDi ct [ index ] [ " settings " ] [ "
index " ] [ " number_of_ shards " ]
    ## The default number of replicas is 0
    number_of_ replicas = DEFAULT_RE PLICAS
    newSetting = "\" settings \": { \" number_of_ shards \": %
s , \" number_of_ replicas \": % s }" % ( number_of_ shards ,
number_of_ replicas )
    return newSetting
def getMapping ( index , host , username ="" , password = ""):
    endpoint = "/" + index + "/ _mapping "
    indexMappi ng = httpGet ( host , endpoint , username ,
password )
    print index + " The original mappings : \ n " +
indexMappi ng
    mappingDic t = json . loads ( indexMappi ng )
    mappings = json . dumps ( mappingDic t [ index ] [ " mappings
"] )
    newMapping = "\" mappings \": " + mappings
    return newMapping
def createInde xStatement ( oldIndexNa me ):
    settingStr = getSetting s ( oldIndexNa me , oldCluster Host
, oldCluster UserName , oldCluster Password )
    mappingStr = getMapping ( oldIndexNa me , oldCluster Host ,
oldCluster UserName , oldCluster Password )
    createstat ement = "{ \ n " + str ( settingStr ) + ", \ n " +
str ( mappingStr ) + " \ n }"
    return createstat ement
def createInde x ( oldIndexNa me , newIndexNa me = ""):
    if ( newIndexNa me == "" ) :
        newIndexNa me = oldIndexNa me
        createstat ement = createInde xStatement ( oldIndexNa me )
        print " new index " + newIndexNa me + " settings and
mappings : \ n " + createstat ement
        endpoint = "/" + newIndexNa me
        createResu lt = httpPut ( newCluster Host , endpoint ,
createstat ement , newCluster User , newCluster Password )
        print " new index " + newIndexNa me + " creation result
:" + createResu lt
## main

```

```

indexList = getIndices ( oldCluster Host , oldCluster UserName
, oldCluster Password )
systemIndex = []
for index in indexList :
    if ( index . startswith ( "." ) ):
        systemIndex . append ( index )
    else :
        createIndex ( index , index )
if ( len ( systemIndex ) > 0 ) :
    for index in systemIndex :
        print index + " It may be a system index that
will not be recreated . Create the index based on
your needs ."

```

# 10 Use Curator

---

## Install Elasticsearch Curator

1. Purchase an Alibaba Cloud ECS instance in the same VPC network as your Alibaba Cloud Elasticsearch instance. This example uses an ECS instance that runs CentOS 7.3 64-bit.

2. Run the following command:

- a. Install Elasticsearch Curator:

```
pip install elasticsearch - curator
```



### Note:

- We recommend that you install Elasticsearch Curator 5.6.0. This version supports Alibaba Cloud Elasticsearch 5.5.3 and 6.3.2.
- [Curator and Elasticsearch version compatibility](#).

- b. View the version of the Curator:

```
curator -- version
```

### Returned version information:

```
curator , version 5 . 6 . 0
```

## Singleton command line interface

- You can use `curator_cli` to perform an action.
- [Singleton command line interface](#).



### Note:

- You can perform only one action each time.
- Not all of the actions can be performed by using Curator, for example, Alias and Restore.

## Schedule tasks using Crontab

You can use the crontab and curator commands to schedule a task to perform multiple actions.



**Curator command:**

```
curator [ OPTIONS ] ACTION_FILE
Options :
-- config PATH      Path to configuration file . Default :
~/. curator / curator . yml
-- dry-run          Do not perform any changes .
-- version          Show the version and exit .
-- help            Show this message and exit .
```

- When you run the curator command, you must specify the [config.yml file \(official reference\)](#).
- When you run the curator command, you must specify the [action.yml file \(official reference\)](#).

**Hot-warm architecture practice**

[Use Curator to migrate indexes from hot nodes to warm nodes \(official reference\)](#).

**Migrate indexes from hot nodes to warm nodes**

1. Create the config.yml file in the `/usr/curator/` path as follows:

**Notice:**

- **hosts** : Replace hosts with the address of the Alibaba Cloud Elasticsearch instance that you need to access. In this example, the private address of the Elasticsearch instance is used.
- **http\_auth** : Replace http\_auth with the username and password that are used to log on to the Alibaba Cloud Elasticsearch instance.

```
client :
  hosts :
    - http://es-cn-0pp0z9p2v0-0031234.elasticsearch.aliyuncs.com
  port : 9200
  url_prefix :
  use_ssl : False
  certificate :
  client_certificate :
  client_key :
  ssl_no_validate : False
  http_auth : user : password
  timeout : 30
  master_only : False
logging :
  loglevel : INFO
  logfile :
  logformat : default
```

```
blacklist : [' elasticsearch ', ' urllib3 ']
```

## 2. Create the action.yml file in the /usr / curator / path as follows:



### Note:

- The following content migrates indexes created 30 minutes ago and starting with logstash - from hot nodes to warm nodes.
- You can customize the following content based on your business needs.

```
actions :
  1 :
    action : allocation
    description : " Apply shard allocation filtering
rules to the specified indices "
    options :
      key : box_type
      value : warm
      allocation_type : require
      wait_for_completion : true
      timeout_override :
      continue_if_exception : false
      disable_action : false
    filters :
      - filtertype : pattern
        kind : prefix
        value : logstash -
      - filtertype : age
        source : creation_date
        direction : older
        timestring : '%Y-%m-%dT%H:%M:%S'
        unit : minutes
        unit_count : 30
```

## 3. Check whether the curator command can run normally:

```
curator --config /usr / curator / config . yml /usr / curator
/ action . yml
```

The following information is returned when the command runs normally:

```
2019 - 02 - 12 20 : 11 : 30 , 607 INFO      Preparing
Action ID : 1 , " allocation "
2019 - 02 - 12 20 : 11 : 30 , 612 INFO      Trying Action
ID : 1 , " allocation ": Apply shard allocation filtering
rules to the specified indices
2019 - 02 - 12 20 : 11 : 30 , 693 INFO      Updating index
setting {'index . routing . allocation . require . box_type ' :
' warm '}
2019 - 02 - 12 20 : 12 : 57 , 925 INFO      Health Check
for all provided keys passed .
2019 - 02 - 12 20 : 12 : 57 , 925 INFO      Action ID : 1
, " allocation " completed .
```

```
2019 - 02 - 12 20 : 12 : 57 , 925 INFO Job completed .
```

4. Run the crontab command to run the curator command at an interval of 15 minutes:

```
*/15 * * * * curator --config /usr/curator/config.yml  
/usr/curator/action.yml
```